

# YouGov European Political Monthly Survey Results

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

| Weighted Sample<br>Unweighted Sample |       | Age   |       |     | Gender |        | Region |      | Past Vote 2025 |         |     | Party Groups |              | I am currently very worried about climate change and its effects | Full A/C in Germany would have very large impact on carbon emissions |
|--------------------------------------|-------|-------|-------|-----|--------|--------|--------|------|----------------|---------|-----|--------------|--------------|------------------------------------------------------------------|----------------------------------------------------------------------|
|                                      | Total | 18-34 | 35-54 | 55+ | Male   | Female | West   | East | SPD            | CDU/CSU | AfD | Left         | Centre-right |                                                                  |                                                                      |
|                                      | 1009  | 219   | 329   | 460 | 492    | 517    | 814    | 195  | 128            | 226     | 164 | 290          | 261          | 313                                                              | 99                                                                   |
|                                      | 1009  | 169   | 348   | 492 | 473    | 536    | 811    | 198  | 140            | 225     | 172 | 295          | 264          | 317                                                              | 100                                                                  |
|                                      | %     | %     | %     | %   | %      | %      | %      | %    | %              | %       | %   | %            | %            | %                                                                | %                                                                    |

Thinking about how you feel TODAY about climate change and its effects, which of the following comes closest to your view?

|                                                                        |           |           |           |           |           |           |           |           |           |           |           |           |           |            |           |
|------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|-----------|
| I am currently very worried about climate change and its effects       | 31        | 34        | 25        | 34        | 31        | 31        | 33        | 25        | 46        | 28        | 6         | 56        | 26        | 100        | 68        |
| I am currently fairly worried about climate change and its effects     | 34        | 34        | 33        | 34        | 29        | 38        | 33        | 34        | 42        | 41        | 20        | 34        | 41        | 0          | 21        |
| <b>TOTAL WORRIED</b>                                                   | <b>65</b> | <b>68</b> | <b>58</b> | <b>68</b> | <b>60</b> | <b>69</b> | <b>66</b> | <b>59</b> | <b>88</b> | <b>69</b> | <b>26</b> | <b>90</b> | <b>67</b> | <b>100</b> | <b>89</b> |
| I am not currently very worried about climate change and its effects   | 17        | 15        | 20        | 17        | 18        | 17        | 18        | 16        | 7         | 22        | 28        | 6         | 21        | 0          | 7         |
| I am not currently worried about climate change and its effects at all | 15        | 11        | 16        | 16        | 20        | 10        | 13        | 22        | 4         | 8         | 44        | 3         | 11        | 0          | 2         |
| <b>TOTAL NOT WORRIED</b>                                               | <b>32</b> | <b>26</b> | <b>36</b> | <b>33</b> | <b>38</b> | <b>27</b> | <b>31</b> | <b>38</b> | <b>11</b> | <b>30</b> | <b>72</b> | <b>9</b>  | <b>32</b> | <b>0</b>   | <b>9</b>  |
| Don't know                                                             | 3         | 6         | 5         | 1         | 2         | 4         | 3         | 3         | 1         | 2         | 1         | 2         | 2         | 0          | 1         |

On the subject of climate change do you think:

|                                                                   |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-------------------------------------------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| The world's climate is changing as a result of human activity     | 71 | 78 | 72 | 67 | 68 | 74 | 73 | 61 | 89 | 77 | 34 | 90 | 77 | 97 | 94 |
| The world's climate is changing but NOT because of human activity | 21 | 15 | 19 | 25 | 24 | 18 | 19 | 29 | 6  | 17 | 53 | 6  | 18 | 2  | 3  |
| The world's climate is NOT changing                               | 3  | 3  | 4  | 2  | 3  | 2  | 2  | 5  | 1  | 3  | 6  | 0  | 3  | 0  | 1  |
| Not sure                                                          | 5  | 5  | 6  | 5  | 5  | 5  | 5  | 5  | 4  | 3  | 7  | 4  | 3  | 1  | 2  |

Generally speaking, do you think the government is doing and spending too much to try and tackle climate change, not doing or spending enough to tackle climate change, or are they getting the balance about right?

|                                                                   |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-------------------------------------------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Are doing and spending too much to try and tackle climate change  | 28 | 23 | 29 | 29 | 33 | 22 | 25 | 38 | 6  | 24 | 72 | 6  | 25 | 5  | 10 |
| Are not doing or spending enough to try and tackle climate change | 42 | 50 | 41 | 39 | 40 | 44 | 43 | 36 | 63 | 34 | 11 | 71 | 32 | 79 | 70 |
| Are getting the balance about right                               | 16 | 15 | 13 | 18 | 16 | 15 | 17 | 11 | 20 | 31 | 6  | 12 | 31 | 9  | 8  |
| Don't know                                                        | 15 | 12 | 17 | 14 | 11 | 18 | 15 | 14 | 11 | 11 | 11 | 11 | 12 | 8  | 11 |

Do you have air conditioning in your home, including any permanently installed system or portable air conditioning unit used to cool indoor rooms?

|             |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Yes I do    | 16 | 24 | 17 | 12 | 17 | 15 | 16 | 17 | 12 | 20 | 17 | 11 | 20 | 14 | 17 |
| No I do not | 82 | 70 | 83 | 87 | 81 | 83 | 82 | 83 | 88 | 78 | 83 | 87 | 78 | 84 | 80 |
| Not sure    | 2  | 6  | 1  | 1  | 1  | 2  | 2  | 1  | 0  | 2  | 1  | 1  | 1  | 2  | 3  |

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|                               | Prioritise keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | Air conditioning ownership |             | Do you want to have air conditioning in your home? |             |          |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|----------------------------------------------------|-------------|----------|
| Total                         |                                                                                                                                                                                           | Yes I do                   | No I do not | Yes I do                                           | No I do not | Not sure |
| <b>Weighted Sample</b> 1009   | 261                                                                                                                                                                                       | 163                        | 828         | 333                                                | 367         | 147      |
| <b>Unweighted Sample</b> 1009 | 264                                                                                                                                                                                       | 161                        | 834         | 334                                                | 370         | 144      |
|                               | %                                                                                                                                                                                         | %                          | %           | %                                                  | %           | %        |

Thinking about how you feel TODAY about climate change and its effects, which of the following comes closest to your view?

|                                                                        |           |           |           |           |           |           |           |
|------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| I am currently very worried about climate change and its effects       | 31        | 52        | 27        | 32        | 37        | 27        | 31        |
| I am currently fairly worried about climate change and its effects     | 34        | 34        | 28        | 35        | 34        | 37        | 30        |
| <b>TOTAL WORRIED</b>                                                   | <b>65</b> | <b>86</b> | <b>55</b> | <b>67</b> | <b>71</b> | <b>64</b> | <b>61</b> |
| I am not currently very worried about climate change and its effects   | 17        | 10        | 24        | 16        | 14        | 19        | 14        |
| I am not currently worried about climate change and its effects at all | 15        | 4         | 20        | 14        | 12        | 14        | 16        |
| <b>TOTAL NOT WORRIED</b>                                               | <b>32</b> | <b>14</b> | <b>44</b> | <b>30</b> | <b>26</b> | <b>33</b> | <b>30</b> |
| Don't know                                                             | 3         | 1         | 1         | 3         | 2         | 3         | 10        |

On the subject of climate change do you think:

|                                                                   |    |    |    |    |    |    |    |
|-------------------------------------------------------------------|----|----|----|----|----|----|----|
| The world's climate is changing as a result of human activity     | 71 | 88 | 70 | 72 | 75 | 69 | 67 |
| The world's climate is changing but NOT because of human activity | 21 | 10 | 25 | 21 | 19 | 21 | 20 |
| The world's climate is NOT changing                               | 3  | 1  | 3  | 3  | 2  | 4  | 2  |
| Not sure                                                          | 5  | 1  | 2  | 5  | 3  | 6  | 10 |

Generally speaking, do you think the government is doing and spending too much to try and tackle climate change, not doing or spending enough to tackle climate change, or are they getting the balance about right?

|                                                                   |    |    |    |    |    |    |    |
|-------------------------------------------------------------------|----|----|----|----|----|----|----|
| Are doing and spending too much to try and tackle climate change  | 28 | 14 | 42 | 25 | 23 | 27 | 25 |
| Are not doing or spending enough to try and tackle climate change | 42 | 64 | 35 | 44 | 46 | 42 | 41 |
| Are getting the balance about right                               | 16 | 15 | 20 | 15 | 16 | 15 | 12 |
| Don't know                                                        | 15 | 8  | 3  | 16 | 15 | 16 | 22 |

Do you have air conditioning in your home, including any permanently installed system or portable air conditioning unit used to cool indoor rooms?

|             |    |    |     |     |    |    |    |
|-------------|----|----|-----|-----|----|----|----|
| Yes I do    | 16 | 11 | 100 | 0   | 0  | 0  | 0  |
| No I do not | 82 | 88 | 0   | 100 | 98 | 99 | 93 |
| Not sure    | 2  | 1  | 0   | 0   | 2  | 1  | 7  |

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Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                   | Recent heatwave methods used to cool home |                 |                     |                        |                                           |
|-------------------|-------------------------------------------|-----------------|---------------------|------------------------|-------------------------------------------|
|                   | Total                                     | Opening windows | Using electric fans | Using air conditioning | Keeping blinds/ curtains/ shutters closed |
| Weighted Sample   | 1009                                      | 532             | 526                 | 138                    | 826                                       |
| Unweighted Sample | 1009                                      | 527             | 533                 | 134                    | 834                                       |
|                   | %                                         | %               | %                   | %                      | %                                         |

Thinking about how you feel TODAY about climate change and its effects, which of the following comes closest to your view?

|                                                                        |           |           |           |           |           |
|------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|
| I am currently very worried about climate change and its effects       | 31        | 34        | 31        | 24        | 33        |
| I am currently fairly worried about climate change and its effects     | 34        | 33        | 34        | 29        | 35        |
| <b>TOTAL WORRIED</b>                                                   | <b>65</b> | <b>67</b> | <b>65</b> | <b>53</b> | <b>68</b> |
| I am not currently very worried about climate change and its effects   | 17        | 18        | 19        | 21        | 17        |
| I am not currently worried about climate change and its effects at all | 15        | 14        | 14        | 23        | 13        |
| <b>TOTAL NOT WORRIED</b>                                               | <b>32</b> | <b>32</b> | <b>33</b> | <b>44</b> | <b>30</b> |
| Don't know                                                             | 3         | 1         | 2         | 2         | 2         |

On the subject of climate change do you think:

|                                                                   |    |    |    |    |    |
|-------------------------------------------------------------------|----|----|----|----|----|
| The world's climate is changing as a result of human activity     | 71 | 76 | 71 | 68 | 74 |
| The world's climate is changing but NOT because of human activity | 21 | 18 | 22 | 27 | 20 |
| The world's climate is NOT changing                               | 3  | 3  | 3  | 3  | 2  |
| Not sure                                                          | 5  | 3  | 4  | 2  | 4  |

Generally speaking, do you think the government is doing and spending too much to try and tackle climate change, not doing or spending enough to tackle climate change, or are they getting the balance about right?

|                                                                   |    |    |    |    |    |
|-------------------------------------------------------------------|----|----|----|----|----|
| Are doing and spending too much to try and tackle climate change  | 28 | 25 | 29 | 39 | 27 |
| Are not doing or spending enough to try and tackle climate change | 42 | 46 | 41 | 39 | 44 |
| Are getting the balance about right                               | 16 | 15 | 16 | 18 | 15 |
| Don't know                                                        | 15 | 14 | 15 | 4  | 14 |

Do you have air conditioning in your home, including any permanently installed system or portable air conditioning unit used to cool indoor rooms?

|             |    |    |    |    |    |
|-------------|----|----|----|----|----|
| Yes I do    | 16 | 12 | 15 | 90 | 14 |
| No I do not | 82 | 87 | 83 | 9  | 86 |
| Not sure    | 2  | 2  | 2  | 1  | 1  |

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| Weighted Sample<br>Unweighted Sample |       | Age   |       |     | Gender |        | Region |      | Past Vote 2025 |         |     | Party Groups |              | I am currently very worried about climate change and its effects | Full A/C in Germany would have very large impact on carbon emissions |     |     |
|--------------------------------------|-------|-------|-------|-----|--------|--------|--------|------|----------------|---------|-----|--------------|--------------|------------------------------------------------------------------|----------------------------------------------------------------------|-----|-----|
|                                      | Total | 18-34 | 35-54 | 55+ | Male   | Female | West   | East | SPD            | CDU/CSU | AfD | Left         | Centre-right |                                                                  |                                                                      |     |     |
|                                      | 1009  | 219   | 329   | 460 | 492    | 517    | 814    | 195  | 128            | 226     | 164 | 290          | 261          |                                                                  |                                                                      | 313 | 99  |
|                                      | 1009  | 169   | 348   | 492 | 473    | 536    | 811    | 198  | 140            | 225     | 172 | 295          | 264          |                                                                  |                                                                      | 317 | 100 |
|                                      | %     | %     | %     | %   | %      | %      | %      | %    | %              | %       | %   | %            | %            |                                                                  |                                                                      | %   | %   |

How long have you had air conditioning in your home? (if you have moved home, please think about how long you have continuously had air conditioning across all homes)

[Asked only to those who said they have air conditioning in their home; n=161]

|                              |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| For less than a month        | 11 | 7  | 10 | 15 | 7  | 15 | 12 | 7  | 12 | 9  | 3  | 18 | 8  | 13 | 9  |
| Between 1-3 months           | 10 | 15 | 13 | 2  | 13 | 6  | 10 | 9  | 0  | 13 | 3  | 6  | 12 | 16 | 7  |
| Between 4-6 months           | 4  | 4  | 6  | 2  | 4  | 4  | 3  | 8  | 0  | 6  | 4  | 0  | 5  | 2  | 6  |
| Between 7-12 months          | 5  | 4  | 4  | 7  | 6  | 4  | 5  | 6  | 5  | 5  | 7  | 10 | 4  | 6  | 14 |
| Between one and two years    | 18 | 22 | 9  | 22 | 13 | 23 | 15 | 28 | 35 | 6  | 33 | 22 | 9  | 14 | 17 |
| Between two and three years  | 16 | 16 | 20 | 12 | 19 | 12 | 16 | 15 | 34 | 9  | 18 | 22 | 12 | 25 | 15 |
| Between three and five years | 12 | 15 | 11 | 10 | 10 | 13 | 13 | 6  | 5  | 13 | 7  | 13 | 13 | 6  | 17 |
| Longer than five years       | 23 | 14 | 28 | 26 | 27 | 18 | 24 | 20 | 9  | 35 | 25 | 6  | 33 | 15 | 16 |
| Don't know                   | 3  | 2  | 0  | 6  | 1  | 4  | 2  | 3  | 0  | 5  | 0  | 3  | 4  | 2  | 0  |

Do you want to have air conditioning in your home?

[Excluding those who already have air conditioning in their home; n=848]

|             |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Yes I do    | 39 | 50 | 46 | 31 | 40 | 38 | 41 | 32 | 39 | 42 | 34 | 39 | 45 | 46 | 33 |
| No I do not | 43 | 27 | 42 | 51 | 41 | 45 | 42 | 50 | 42 | 44 | 47 | 45 | 42 | 37 | 54 |
| Not sure    | 17 | 23 | 13 | 18 | 18 | 16 | 17 | 18 | 19 | 14 | 19 | 17 | 13 | 17 | 12 |

|                                                 |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-------------------------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Don't have air con but want it                  | 32 | 36 | 38 | 27 | 33 | 32 | 34 | 27 | 35 | 32 | 29 | 34 | 35 | 39 | 28 |
| Don't have air con and don't want it            | 36 | 20 | 35 | 45 | 34 | 38 | 35 | 41 | 37 | 35 | 38 | 40 | 34 | 32 | 45 |
| Don't have air con and not sure if they want it | 13 | 14 | 10 | 16 | 14 | 13 | 13 | 15 | 16 | 11 | 16 | 14 | 10 | 13 | 7  |

Were you able to cool your home to a comfortable temperature during the recent heatwave? If you only cooled part of your home (e.g. just one room), please answer based on the temperature of the room you were cooling.

|              |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|--------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Yes I was    | 42 | 39 | 40 | 44 | 42 | 42 | 41 | 47 | 38 | 51 | 48 | 36 | 50 | 33 | 38 |
| No I was not | 53 | 51 | 57 | 51 | 52 | 53 | 54 | 49 | 56 | 46 | 47 | 59 | 47 | 61 | 55 |
| Not sure     | 5  | 10 | 3  | 5  | 6  | 4  | 6  | 3  | 5  | 3  | 4  | 5  | 3  | 6  | 7  |

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Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                               | Prioritise keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | Air conditioning ownership |             | Do you want to have air conditioning in your home? |             |          |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|----------------------------------------------------|-------------|----------|
| Total                         |                                                                                                                                                                                           | Yes I do                   | No I do not | Yes I do                                           | No I do not | Not sure |
| <b>Weighted Sample</b> 1009   | 261                                                                                                                                                                                       | 163                        | 828         | 333                                                | 367         | 147      |
| <b>Unweighted Sample</b> 1009 | 264                                                                                                                                                                                       | 161                        | 834         | 334                                                | 370         | 144      |
|                               | %                                                                                                                                                                                         | %                          | %           | %                                                  | %           | %        |

How long have you had air conditioning in your home? (if you have moved home, please think about how long you have continuously had air conditioning across all homes)

[Asked only to those who said they have air conditioning in their home; n=161]

|                              |    |    |    |   |   |   |   |
|------------------------------|----|----|----|---|---|---|---|
| For less than a month        | 11 | 20 | 11 | - | 0 | 0 | 0 |
| Between 1-3 months           | 10 | 21 | 10 | - | 0 | 0 | 0 |
| Between 4-6 months           | 4  | 7  | 4  | - | 0 | 0 | 0 |
| Between 7-12 months          | 5  | 10 | 5  | - | 0 | 0 | 0 |
| Between one and two years    | 18 | 7  | 18 | - | 0 | 0 | 0 |
| Between two and three years  | 16 | 15 | 16 | - | 0 | 0 | 0 |
| Between three and five years | 12 | 3  | 12 | - | 0 | 0 | 0 |
| Longer than five years       | 23 | 14 | 23 | - | 0 | 0 | 0 |
| Don't know                   | 3  | 4  | 3  | - | 0 | 0 | 0 |

Do you want to have air conditioning in your home?

[Excluding those who already have air conditioning in their home; n=848]

|             |    |    |   |    |     |     |     |
|-------------|----|----|---|----|-----|-----|-----|
| Yes I do    | 39 | 27 | - | 40 | 100 | 0   | 0   |
| No I do not | 43 | 59 | - | 44 | 0   | 100 | 0   |
| Not sure    | 17 | 14 | - | 16 | 0   | 0   | 100 |

|                                                 |    |    |   |    |    |    |    |
|-------------------------------------------------|----|----|---|----|----|----|----|
| Don't have air con but want it                  | 32 | 24 | 0 | 40 | 98 | 0  | 0  |
| Don't have air con and don't want it            | 36 | 53 | 0 | 44 | 0  | 99 | 0  |
| Don't have air con and not sure if they want it | 13 | 11 | 0 | 16 | 0  | 0  | 93 |

Were you able to cool your home to a comfortable temperature during the recent heatwave? If you only cooled part of your home (e.g. just one room), please answer based on the temperature of the room you were cooling.

|              |    |    |    |    |    |    |    |
|--------------|----|----|----|----|----|----|----|
| Yes I was    | 42 | 43 | 80 | 35 | 19 | 50 | 30 |
| No I was not | 53 | 53 | 19 | 60 | 76 | 44 | 58 |
| Not sure     | 5  | 4  | 1  | 5  | 5  | 6  | 12 |

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|                   | Recent heatwave methods used to cool home |                 |                     |                        |                                           |
|-------------------|-------------------------------------------|-----------------|---------------------|------------------------|-------------------------------------------|
|                   | Total                                     | Opening windows | Using electric fans | Using air conditioning | Keeping blinds/ curtains/ shutters closed |
| Weighted Sample   | 1009                                      | 532             | 526                 | 138                    | 826                                       |
| Unweighted Sample | 1009                                      | 527             | 533                 | 134                    | 834                                       |
|                   | %                                         | %               | %                   | %                      | %                                         |

How long have you had air conditioning in your home? (if you have moved home, please think about how long you have continuously had air conditioning across all homes)

[Asked only to those who said they have air conditioning in their home; n=161]

|                              |    |    |    |    |    |
|------------------------------|----|----|----|----|----|
| For less than a month        | 11 | 15 | 14 | 6  | 10 |
| Between 1-3 months           | 10 | 19 | 14 | 9  | 11 |
| Between 4-6 months           | 4  | 6  | 5  | 3  | 3  |
| Between 7-12 months          | 5  | 2  | 4  | 2  | 3  |
| Between one and two years    | 18 | 13 | 14 | 22 | 20 |
| Between two and three years  | 16 | 10 | 16 | 20 | 16 |
| Between three and five years | 12 | 14 | 15 | 14 | 14 |
| Longer than five years       | 23 | 22 | 16 | 22 | 20 |
| Don't know                   | 3  | 0  | 3  | 1  | 2  |

Do you want to have air conditioning in your home?

[Excluding those who already have air conditioning in their home; n=848]

|             |    |    |    |    |    |
|-------------|----|----|----|----|----|
| Yes I do    | 39 | 44 | 53 | 38 | 40 |
| No I do not | 43 | 41 | 31 | 46 | 44 |
| Not sure    | 17 | 15 | 17 | 16 | 16 |

|                                                 |    |    |    |   |    |
|-------------------------------------------------|----|----|----|---|----|
| Don't have air con but want it                  | 32 | 38 | 44 | 4 | 35 |
| Don't have air con and don't want it            | 36 | 36 | 26 | 4 | 37 |
| Don't have air con and not sure if they want it | 13 | 12 | 13 | 1 | 14 |

Were you able to cool your home to a comfortable temperature during the recent heatwave? If you only cooled part of your home (e.g. just one room), please answer based on the temperature of the room you were cooling.

|              |    |    |    |    |    |
|--------------|----|----|----|----|----|
| Yes I was    | 42 | 36 | 37 | 80 | 41 |
| No I was not | 53 | 60 | 59 | 20 | 56 |
| Not sure     | 5  | 4  | 4  | 0  | 4  |

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Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

| Weighted Sample<br>Unweighted Sample |       | Age   |       |     | Gender |        | Region |      | Past Vote 2025 |         |     | Party Groups |              | I am currently very worried about climate change and its effects | Full A/C in Germany would have very large impact on carbon emissions |
|--------------------------------------|-------|-------|-------|-----|--------|--------|--------|------|----------------|---------|-----|--------------|--------------|------------------------------------------------------------------|----------------------------------------------------------------------|
|                                      | Total | 18-34 | 35-54 | 55+ | Male   | Female | West   | East | SPD            | CDU/CSU | AfD | Left         | Centre-right |                                                                  |                                                                      |
|                                      | 1009  | 219   | 329   | 460 | 492    | 517    | 814    | 195  | 128            | 226     | 164 | 290          | 261          |                                                                  |                                                                      |
|                                      | 1009  | 169   | 348   | 492 | 473    | 536    | 811    | 198  | 140            | 225     | 172 | 295          | 264          |                                                                  |                                                                      |
|                                      | %     | %     | %     | %   | %      | %      | %      | %    | %              | %       | %   | %            | %            |                                                                  |                                                                      |

Were you concerned at any point that your own health or the health of someone else that lives in your home would be negatively impacted by the temperature of your home?

|                         |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Yes I was               | 36 | 43 | 35 | 34 | 32 | 40 | 38 | 29 | 37 | 33 | 29 | 39 | 32 | 49 | 42 |
| No I was not            | 59 | 49 | 62 | 61 | 63 | 55 | 57 | 66 | 57 | 65 | 68 | 56 | 66 | 48 | 53 |
| Don't know/can't recall | 5  | 8  | 3  | 5  | 5  | 5  | 5  | 5  | 5  | 3  | 2  | 5  | 2  | 3  | 5  |

Which of the following methods did you use to cool your home during the recent heatwave? Please select all that apply.

|                                         |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-----------------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Keeping blinds/curtains/shutters closed | 82 | 72 | 83 | 86 | 78 | 85 | 84 | 75 | 85 | 82 | 82 | 87 | 82 | 87 | 80 |
| Opening windows                         | 53 | 59 | 57 | 47 | 59 | 47 | 55 | 45 | 46 | 50 | 48 | 57 | 51 | 58 | 48 |
| Using electric fans                     | 52 | 51 | 56 | 50 | 53 | 51 | 53 | 48 | 47 | 50 | 54 | 53 | 53 | 53 | 53 |
| Using air conditioning                  | 14 | 22 | 16 | 8  | 15 | 12 | 14 | 14 | 11 | 16 | 16 | 9  | 16 | 11 | 12 |
| Something else                          | 6  | 6  | 9  | 5  | 7  | 6  | 6  | 7  | 5  | 6  | 9  | 7  | 5  | 7  | 18 |
| Don't know                              | 1  | 3  | 1  | 0  | 1  | 1  | 1  | 2  | 1  | 0  | 1  | 1  | 0  | 0  | 1  |
| N/A - I have not needed to cool my home | 3  | 4  | 2  | 2  | 3  | 2  | 3  | 2  | 3  | 2  | 2  | 3  | 2  | 2  | 3  |

During the recent heatwave, were you able to afford to use your air conditioning as much as you needed (i.e. to make your home a comfortable temperature for as long as you wanted)?

[Asked only to those who said they have air conditioning in their home; n=161]

|                                                                                                                          |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|--------------------------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| I was able to use as much as I needed to without financial difficulty                                                    | 69 | 78 | 64 | 66 | 71 | 68 | 72 | 56 | 71 | 83 | 54 | 65 | 85 | 73 | 71 |
| I was able to use it as much as I needed to, but I will have to make spending sacrifices on other essentials as a result | 18 | 16 | 19 | 18 | 18 | 17 | 14 | 35 | 16 | 7  | 31 | 15 | 6  | 12 | 12 |
| I was not able to afford to use it as much as I needed to                                                                | 9  | 4  | 15 | 6  | 9  | 8  | 9  | 6  | 0  | 8  | 15 | 8  | 7  | 12 | 16 |
| Don't know                                                                                                               | 4  | 2  | 2  | 9  | 2  | 7  | 5  | 3  | 13 | 2  | 0  | 12 | 2  | 2  | 0  |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                               | Prioritise keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | Air conditioning ownership |             | Do you want to have air conditioning in your home? |             |          |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|----------------------------------------------------|-------------|----------|
| Total                         |                                                                                                                                                                                           | Yes I do                   | No I do not | Yes I do                                           | No I do not | Not sure |
| <b>Weighted Sample</b> 1009   | 261                                                                                                                                                                                       | 163                        | 828         | 333                                                | 367         | 147      |
| <b>Unweighted Sample</b> 1009 | 264                                                                                                                                                                                       | 161                        | 834         | 334                                                | 370         | 144      |
|                               | %                                                                                                                                                                                         | %                          | %           | %                                                  | %           | %        |

Were you concerned at any point that your own health or the health of someone else that lives in your home would be negatively impacted by the temperature of your home?

|                         |    |    |    |    |    |    |    |
|-------------------------|----|----|----|----|----|----|----|
| Yes I was               | 36 | 34 | 34 | 37 | 54 | 22 | 34 |
| No I was not            | 59 | 63 | 62 | 59 | 43 | 74 | 56 |
| Don't know/can't recall | 5  | 3  | 4  | 4  | 4  | 4  | 10 |

Which of the following methods did you use to cool your home during the recent heatwave? Please select all that apply.

|                                         |    |    |    |    |    |    |    |
|-----------------------------------------|----|----|----|----|----|----|----|
| Keeping blinds/curtains/shutters closed | 82 | 82 | 69 | 85 | 86 | 85 | 78 |
| Opening windows                         | 53 | 60 | 38 | 56 | 62 | 52 | 48 |
| Using electric fans                     | 52 | 45 | 50 | 53 | 70 | 37 | 50 |
| Using air conditioning                  | 14 | 7  | 76 | 1  | 2  | 2  | 1  |
| Something else                          | 6  | 6  | 6  | 7  | 7  | 6  | 6  |
| Don't know                              | 1  | 0  | 1  | 1  | 0  | 1  | 3  |
| N/A - I have not needed to cool my home | 3  | 1  | 1  | 3  | 1  | 4  | 3  |

During the recent heatwave, were you able to afford to use your air conditioning as much as you needed (i.e. to make your home a comfortable temperature for as long as you wanted)?

[Asked only to those who said they have air conditioning in their home; n=161]

|                                                                                                                          |    |    |    |   |   |   |   |
|--------------------------------------------------------------------------------------------------------------------------|----|----|----|---|---|---|---|
| I was able to use as much as I needed to without financial difficulty                                                    | 69 | 61 | 69 | - | 0 | 0 | 0 |
| I was able to use it as much as I needed to, but I will have to make spending sacrifices on other essentials as a result | 18 | 18 | 18 | - | 0 | 0 | 0 |
| I was not able to afford to use it as much as I needed to                                                                | 9  | 20 | 9  | - | 0 | 0 | 0 |
| Don't know                                                                                                               | 4  | 0  | 4  | - | 0 | 0 | 0 |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                   |       | Recent heatwave methods used to cool home |                     |                        |                                           |     |
|-------------------|-------|-------------------------------------------|---------------------|------------------------|-------------------------------------------|-----|
|                   |       | Opening windows                           | Using electric fans | Using air conditioning | Keeping blinds/ curtains/ shutters closed |     |
| Weighted Sample   | Total | 1009                                      | 532                 | 526                    | 138                                       | 826 |
| Unweighted Sample | 1009  | 527                                       | 533                 | 134                    | 834                                       |     |
|                   |       | %                                         | %                   | %                      | %                                         | %   |

Were you concerned at any point that your own health or the health of someone else that lives in your home would be negatively impacted by the temperature of your home?

|                         |    |    |    |    |    |
|-------------------------|----|----|----|----|----|
| Yes I was               | 36 | 40 | 46 | 27 | 38 |
| No I was not            | 59 | 56 | 51 | 71 | 58 |
| Don't know/can't recall | 5  | 4  | 3  | 2  | 3  |

Which of the following methods did you use to cool your home during the recent heatwave? Please select all that apply.

|                                         |    |     |     |     |     |
|-----------------------------------------|----|-----|-----|-----|-----|
| Keeping blinds/curtains/shutters closed | 82 | 87  | 86  | 67  | 100 |
| Opening windows                         | 53 | 100 | 56  | 33  | 56  |
| Using electric fans                     | 52 | 56  | 100 | 41  | 55  |
| Using air conditioning                  | 14 | 9   | 11  | 100 | 11  |
| Something else                          | 6  | 6   | 7   | 5   | 6   |
| Don't know                              | 1  | 0   | 0   | 0   | 0   |
| N/A - I have not needed to cool my home | 3  | 0   | 0   | 0   | 0   |

During the recent heatwave, were you able to afford to use your air conditioning as much as you needed (i.e. to make your home a comfortable temperature for as long as you wanted)?

[Asked only to those who said they have air conditioning in their home; n=161]

|                                                                                                                          |    |    |    |    |    |
|--------------------------------------------------------------------------------------------------------------------------|----|----|----|----|----|
| I was able to use as much as I needed to without financial difficulty                                                    | 69 | 71 | 63 | 72 | 71 |
| I was able to use it as much as I needed to, but I will have to make spending sacrifices on other essentials as a result | 18 | 13 | 19 | 18 | 16 |
| I was not able to afford to use it as much as I needed to                                                                | 9  | 13 | 13 | 9  | 10 |
| Don't know                                                                                                               | 4  | 3  | 5  | 1  | 3  |

# YouGov European Political Monthly Survey Results

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

| Weighted Sample<br>Unweighted Sample |       | Age   |       |     | Gender |        | Region |      | Past Vote 2025 |         |     | Party Groups |              | I am currently very worried about climate change and its effects | Full A/C in Germany would have very large impact on carbon emissions |
|--------------------------------------|-------|-------|-------|-----|--------|--------|--------|------|----------------|---------|-----|--------------|--------------|------------------------------------------------------------------|----------------------------------------------------------------------|
|                                      | Total | 18-34 | 35-54 | 55+ | Male   | Female | West   | East | SPD            | CDU/CSU | AfD | Left         | Centre-right |                                                                  |                                                                      |
|                                      | 1009  | 219   | 329   | 460 | 492    | 517    | 814    | 195  | 128            | 226     | 164 | 290          | 261          | 313                                                              | 99                                                                   |
|                                      | 1009  | 169   | 348   | 492 | 473    | 536    | 811    | 198  | 140            | 225     | 172 | 295          | 264          | 317                                                              | 100                                                                  |
|                                      | %     | %     | %     | %   | %      | %      | %      | %    | %              | %       | %   | %            | %            | %                                                                | %                                                                    |

For what reasons do you not have air conditioning? Please select all that apply.

[Excluding those who do not already have air conditioning in their home; n=834]

|                                                                                            |           |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|--------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Cost of buying and/or installing it                                                        | 55        | 60        | 56        | 51        | 56        | 54        | 56        | 47        | 41        | 54        | 51        | 51        | 54        | 56        | 58        |
| Cost of the electricity required to run it                                                 | 48        | 40        | 54        | 47        | 50        | 47        | 48        | 49        | 37        | 54        | 53        | 44        | 52        | 51        | 54        |
| Practical problems (e.g. lack of space, unsuitable windows, nowhere to vent portable unit) | 24        | 23        | 25        | 25        | 25        | 23        | 25        | 23        | 23        | 26        | 23        | 26        | 26        | 23        | 16        |
| Concerns about health/comfort (e.g. dry air, draughts, or irritation)                      | 20        | 16        | 15        | 25        | 19        | 21        | 21        | 16        | 17        | 26        | 17        | 22        | 26        | 21        | 19        |
| Don't think I need it / home does not get hot enough                                       | 17        | 14        | 18        | 17        | 16        | 17        | 17        | 17        | 19        | 22        | 12        | 17        | 21        | 12        | 19        |
| Concern about the impact on the environment/climate change                                 | 15        | 22        | 14        | 14        | 16        | 15        | 16        | 15        | 18        | 12        | 4         | 28        | 11        | 36        | 30        |
| Not allowed to install or use it (e.g. because of council, builder owner, landlord, etc)   | 14        | 17        | 14        | 13        | 13        | 15        | 13        | 18        | 16        | 8         | 13        | 15        | 9         | 16        | 13        |
| Noise concerns                                                                             | 12        | 12        | 15        | 11        | 11        | 13        | 13        | 11        | 12        | 15        | 11        | 11        | 15        | 15        | 15        |
| Just haven't got round to getting it                                                       | 4         | 6         | 4         | 3         | 5         | 3         | 4         | 2         | 3         | 4         | 5         | 2         | 4         | 3         | 4         |
| Something else                                                                             | 6         | 2         | 8         | 6         | 4         | 8         | 6         | 8         | 6         | 4         | 9         | 5         | 4         | 5         | 9         |
| Don't know                                                                                 | 3         | 7         | 3         | 2         | 5         | 2         | 4         | 3         | 6         | 2         | 6         | 4         | 2         | 3         | 0         |
| <b>Cost of Air Con is a barrier</b>                                                        | <b>68</b> | <b>71</b> | <b>70</b> | <b>65</b> | <b>69</b> | <b>66</b> | <b>69</b> | <b>64</b> | <b>53</b> | <b>72</b> | <b>68</b> | <b>62</b> | <b>71</b> | <b>70</b> | <b>68</b> |

Do you have a positive or negative opinion of air conditioning in general?

|                               |           |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|-------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very positive                 | 15        | 18        | 17        | 11        | 17        | 12        | 14        | 16        | 9         | 17        | 23        | 10        | 17        | 13        | 13        |
| Fairly positive               | 32        | 39        | 33        | 27        | 33        | 30        | 31        | 32        | 34        | 35        | 31        | 29        | 35        | 27        | 27        |
| <b>TOTAL POSITIVE</b>         | <b>47</b> | <b>57</b> | <b>50</b> | <b>38</b> | <b>50</b> | <b>42</b> | <b>45</b> | <b>48</b> | <b>43</b> | <b>52</b> | <b>54</b> | <b>39</b> | <b>52</b> | <b>40</b> | <b>40</b> |
| Neither positive nor negative | 39        | 32        | 36        | 45        | 36        | 41        | 40        | 36        | 43        | 39        | 35        | 43        | 38        | 39        | 32        |
| Fairly negative               | 10        | 4         | 10        | 13        | 10        | 11        | 10        | 12        | 10        | 7         | 8         | 14        | 8         | 15        | 14        |
| Very negative                 | 2         | 0         | 3         | 3         | 1         | 3         | 2         | 3         | 2         | 0         | 2         | 3         | 1         | 3         | 7         |
| <b>TOTAL NEGATIVE</b>         | <b>12</b> | <b>4</b>  | <b>13</b> | <b>16</b> | <b>11</b> | <b>14</b> | <b>12</b> | <b>15</b> | <b>12</b> | <b>7</b>  | <b>10</b> | <b>17</b> | <b>9</b>  | <b>18</b> | <b>21</b> |
| Don't know                    | 3         | 6         | 2         | 1         | 3         | 3         | 3         | 2         | 1         | 2         | 0         | 2         | 1         | 3         | 7         |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                               | Prioritise keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | Air conditioning ownership |             | Do you want to have air conditioning in your home? |             |          |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|----------------------------------------------------|-------------|----------|
| Total                         |                                                                                                                                                                                           | Yes I do                   | No I do not | Yes I do                                           | No I do not | Not sure |
| <b>Weighted Sample</b> 1009   | 261                                                                                                                                                                                       | 163                        | 828         | 333                                                | 367         | 147      |
| <b>Unweighted Sample</b> 1009 | 264                                                                                                                                                                                       | 161                        | 834         | 334                                                | 370         | 144      |
|                               | %                                                                                                                                                                                         | %                          | %           | %                                                  | %           | %        |

For what reasons do you not have air conditioning? Please select all that apply.

[Excluding those who do not already have air conditioning in their home; n=834]

|                                                                                            |           |           |          |           |           |           |           |
|--------------------------------------------------------------------------------------------|-----------|-----------|----------|-----------|-----------|-----------|-----------|
| Cost of buying and/or installing it                                                        | 55        | 48        | -        | 55        | 63        | 45        | 61        |
| Cost of the electricity required to run it                                                 | 48        | 47        | -        | 48        | 46        | 50        | 46        |
| Practical problems (e.g. lack of space, unsuitable windows, nowhere to vent portable unit) | 24        | 18        | -        | 24        | 30        | 18        | 26        |
| Concerns about health/comfort (e.g. dry air, draughts, or irritation)                      | 20        | 26        | -        | 20        | 10        | 30        | 18        |
| Don't think I need it / home does not get hot enough                                       | 17        | 23        | -        | 17        | 3         | 30        | 14        |
| Concern about the impact on the environment/climate change                                 | 15        | 35        | -        | 15        | 8         | 20        | 19        |
| Not allowed to install or use it (e.g. because of council, builder owner, landlord, etc)   | 14        | 13        | -        | 14        | 18        | 10        | 17        |
| Noise concerns                                                                             | 12        | 13        | -        | 12        | 12        | 13        | 11        |
| Just haven't got round to getting it                                                       | 4         | 1         | -        | 4         | 8         | 1         | 3         |
| Something else                                                                             | 6         | 6         | -        | 6         | 5         | 7         | 6         |
| Don't know                                                                                 | 3         | 2         | -        | 3         | 2         | 3         | 9         |
| <b>Cost of Air Con is a barrier</b>                                                        | <b>68</b> | <b>63</b> | <b>-</b> | <b>68</b> | <b>73</b> | <b>62</b> | <b>70</b> |

Do you have a positive or negative opinion of air conditioning in general?

|                               |           |           |           |           |           |           |           |
|-------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Very positive                 | 15        | 7         | 41        | 10        | 21        | 3         | 2         |
| Fairly positive               | 32        | 22        | 39        | 31        | 49        | 14        | 28        |
| <b>TOTAL POSITIVE</b>         | <b>47</b> | <b>29</b> | <b>80</b> | <b>41</b> | <b>70</b> | <b>17</b> | <b>30</b> |
| Neither positive nor negative | 39        | 45        | 17        | 43        | 25        | 54        | 57        |
| Fairly negative               | 10        | 20        | 3         | 12        | 4         | 22        | 5         |
| Very negative                 | 2         | 4         | 0         | 3         | 0         | 6         | 0         |
| <b>TOTAL NEGATIVE</b>         | <b>12</b> | <b>24</b> | <b>3</b>  | <b>15</b> | <b>4</b>  | <b>28</b> | <b>5</b>  |
| Don't know                    | 3         | 2         | 1         | 2         | 1         | 2         | 8         |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

| Weighted Sample<br>Unweighted Sample |       | Recent heatwave methods used to cool home |                     |                        |                                           |
|--------------------------------------|-------|-------------------------------------------|---------------------|------------------------|-------------------------------------------|
|                                      | Total | Opening windows                           | Using electric fans | Using air conditioning | Keeping blinds/ curtains/ shutters closed |
|                                      | 1009  | 532                                       | 526                 | 138                    | 826                                       |
|                                      | 1009  | 527                                       | 533                 | 134                    | 834                                       |
|                                      | %     | %                                         | %                   | %                      | %                                         |

For what reasons do you not have air conditioning? Please select all that apply.

[Excluding those who do not already have air conditioning in their home; n=834]

|                                                                                            |           |           |           |           |           |
|--------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|
| Cost of buying and/or installing it                                                        | 55        | 58        | 59        | 46        | 57        |
| Cost of the electricity required to run it                                                 | 48        | 51        | 50        | 14        | 50        |
| Practical problems (e.g. lack of space, unsuitable windows, nowhere to vent portable unit) | 24        | 26        | 28        | 22        | 26        |
| Concerns about health/comfort (e.g. dry air, draughts, or irritation)                      | 20        | 21        | 17        | 13        | 22        |
| Don't think I need it / home does not get hot enough                                       | 17        | 16        | 9         | 0         | 16        |
| Concern about the impact on the environment/climate change                                 | 15        | 18        | 14        | 0         | 17        |
| Not allowed to install or use it (e.g. because of council, builder owner, landlord, etc)   | 14        | 15        | 16        | 31        | 15        |
| Noise concerns                                                                             | 12        | 15        | 13        | 6         | 14        |
| Just haven't got round to getting it                                                       | 4         | 5         | 5         | 15        | 3         |
| Something else                                                                             | 6         | 5         | 5         | 10        | 6         |
| Don't know                                                                                 | 3         | 2         | 3         | 7         | 3         |
| <b>Cost of Air Con is a barrier</b>                                                        | <b>68</b> | <b>71</b> | <b>73</b> | <b>59</b> | <b>69</b> |

Do you have a positive or negative opinion of air conditioning in general?

|                               |           |           |           |           |           |
|-------------------------------|-----------|-----------|-----------|-----------|-----------|
| Very positive                 | 15        | 14        | 18        | 45        | 14        |
| Fairly positive               | 32        | 33        | 36        | 38        | 31        |
| <b>TOTAL POSITIVE</b>         | <b>47</b> | <b>47</b> | <b>54</b> | <b>83</b> | <b>45</b> |
| Neither positive nor negative | 39        | 38        | 37        | 14        | 40        |
| Fairly negative               | 10        | 12        | 6         | 3         | 11        |
| Very negative                 | 2         | 2         | 1         | 0         | 2         |
| <b>TOTAL NEGATIVE</b>         | <b>12</b> | <b>14</b> | <b>7</b>  | <b>3</b>  | <b>13</b> |
| Don't know                    | 3         | 2         | 2         | 0         | 1         |

# YouGov European Political Monthly Survey Results

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

| Weighted Sample<br>Unweighted Sample |       | Age   |       |     | Gender |        | Region |      | Past Vote 2025 |         |     | Party Groups |              | I am currently very worried about climate change and its effects | Full A/C in Germany would have very large impact on carbon emissions |     |     |
|--------------------------------------|-------|-------|-------|-----|--------|--------|--------|------|----------------|---------|-----|--------------|--------------|------------------------------------------------------------------|----------------------------------------------------------------------|-----|-----|
|                                      | Total | 18-34 | 35-54 | 55+ | Male   | Female | West   | East | SPD            | CDU/CSU | AfD | Left         | Centre-right |                                                                  |                                                                      |     |     |
|                                      | 1009  | 219   | 329   | 460 | 492    | 517    | 814    | 195  | 128            | 226     | 164 | 290          | 261          |                                                                  |                                                                      | 313 | 99  |
|                                      | 1009  | 169   | 348   | 492 | 473    | 536    | 811    | 198  | 140            | 225     | 172 | 295          | 264          |                                                                  |                                                                      | 317 | 100 |
|                                      | %     | %     | %     | %   | %      | %      | %      | %    | %              | %       | %   | %            | %            |                                                                  |                                                                      | %   | %   |

Would you support or oppose...

Installing air conditioning as standard in new homes?

|                      |           |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 23        | 23        | 29        | 19        | 23        | 23        | 23        | 21        | 19        | 19        | 26        | 23        | 20        | 26        | 24        |
| Somewhat support     | 39        | 40        | 36        | 41        | 40        | 38        | 38        | 44        | 47        | 40        | 40        | 39        | 39        | 34        | 24        |
| <b>TOTAL SUPPORT</b> | <b>62</b> | <b>63</b> | <b>65</b> | <b>60</b> | <b>63</b> | <b>61</b> | <b>61</b> | <b>65</b> | <b>66</b> | <b>59</b> | <b>66</b> | <b>62</b> | <b>59</b> | <b>60</b> | <b>48</b> |
| Somewhat oppose      | 17        | 16        | 16        | 19        | 15        | 20        | 17        | 17        | 15        | 22        | 14        | 18        | 22        | 16        | 19        |
| Strongly oppose      | 6         | 3         | 7         | 7         | 8         | 5         | 7         | 4         | 5         | 7         | 8         | 7         | 6         | 8         | 12        |
| <b>TOTAL OPPOSE</b>  | <b>23</b> | <b>19</b> | <b>23</b> | <b>26</b> | <b>23</b> | <b>25</b> | <b>24</b> | <b>21</b> | <b>20</b> | <b>29</b> | <b>22</b> | <b>25</b> | <b>28</b> | <b>24</b> | <b>31</b> |
| Don't know           | 14        | 17        | 12        | 14        | 14        | 15        | 15        | 14        | 14        | 12        | 11        | 14        | 12        | 16        | 21        |

Making it easier for people in existing homes to get air

conditioning installed in their home, without requiring

permission from the council, building owners, landlords, etc?

|                      |           |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 29        | 29        | 36        | 25        | 30        | 28        | 30        | 23        | 22        | 32        | 37        | 24        | 32        | 29        | 30        |
| Somewhat support     | 41        | 43        | 36        | 44        | 40        | 43        | 41        | 40        | 54        | 41        | 38        | 43        | 40        | 39        | 33        |
| <b>TOTAL SUPPORT</b> | <b>70</b> | <b>72</b> | <b>72</b> | <b>69</b> | <b>70</b> | <b>71</b> | <b>71</b> | <b>63</b> | <b>76</b> | <b>73</b> | <b>75</b> | <b>67</b> | <b>72</b> | <b>68</b> | <b>63</b> |
| Somewhat oppose      | 10        | 11        | 10        | 10        | 10        | 11        | 9         | 17        | 5         | 11        | 7         | 10        | 12        | 11        | 10        |
| Strongly oppose      | 4         | 4         | 3         | 4         | 5         | 3         | 4         | 3         | 6         | 2         | 3         | 5         | 2         | 5         | 11        |
| <b>TOTAL OPPOSE</b>  | <b>14</b> | <b>15</b> | <b>13</b> | <b>14</b> | <b>15</b> | <b>14</b> | <b>13</b> | <b>20</b> | <b>11</b> | <b>13</b> | <b>10</b> | <b>15</b> | <b>14</b> | <b>16</b> | <b>21</b> |
| Don't know           | 16        | 14        | 15        | 17        | 16        | 16        | 16        | 16        | 14        | 14        | 15        | 18        | 13        | 17        | 16        |

Government subsidising the cost to homeowners of getting air

conditioning installed

|                      |           |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 21        | 25        | 23        | 17        | 20        | 22        | 21        | 21        | 14        | 19        | 26        | 18        | 18        | 23        | 21        |
| Somewhat support     | 31        | 27        | 31        | 33        | 31        | 31        | 30        | 35        | 31        | 37        | 30        | 29        | 37        | 29        | 18        |
| <b>TOTAL SUPPORT</b> | <b>52</b> | <b>52</b> | <b>54</b> | <b>50</b> | <b>51</b> | <b>53</b> | <b>51</b> | <b>56</b> | <b>45</b> | <b>56</b> | <b>56</b> | <b>47</b> | <b>55</b> | <b>52</b> | <b>39</b> |
| Somewhat oppose      | 21        | 20        | 20        | 23        | 22        | 20        | 22        | 17        | 29        | 24        | 16        | 24        | 24        | 22        | 24        |
| Strongly oppose      | 13        | 13        | 12        | 13        | 16        | 9         | 13        | 12        | 15        | 12        | 12        | 15        | 13        | 12        | 20        |
| <b>TOTAL OPPOSE</b>  | <b>34</b> | <b>33</b> | <b>32</b> | <b>36</b> | <b>38</b> | <b>29</b> | <b>35</b> | <b>29</b> | <b>44</b> | <b>36</b> | <b>28</b> | <b>39</b> | <b>37</b> | <b>34</b> | <b>44</b> |
| Don't know           | 14        | 15        | 15        | 13        | 10        | 18        | 14        | 15        | 11        | 8         | 17        | 14        | 8         | 13        | 17        |

Banning air conditioning entirely

|                      |           |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 2         | 4         | 0         | 1         | 2         | 1         | 2         | 1         | 1         | 3         | 0         | 3         | 3         | 4         | 8         |
| Somewhat support     | 4         | 7         | 3         | 4         | 4         | 4         | 4         | 6         | 3         | 8         | 2         | 4         | 7         | 4         | 7         |
| <b>TOTAL SUPPORT</b> | <b>6</b>  | <b>11</b> | <b>3</b>  | <b>5</b>  | <b>6</b>  | <b>5</b>  | <b>6</b>  | <b>7</b>  | <b>4</b>  | <b>11</b> | <b>2</b>  | <b>7</b>  | <b>10</b> | <b>8</b>  | <b>15</b> |
| Somewhat oppose      | 28        | 24        | 27        | 30        | 24        | 31        | 26        | 34        | 33        | 25        | 18        | 34        | 24        | 32        | 32        |
| Strongly oppose      | 56        | 52        | 61        | 54        | 61        | 51        | 58        | 46        | 51        | 58        | 72        | 47        | 60        | 49        | 37        |
| <b>TOTAL OPPOSE</b>  | <b>84</b> | <b>76</b> | <b>88</b> | <b>84</b> | <b>85</b> | <b>82</b> | <b>84</b> | <b>80</b> | <b>84</b> | <b>83</b> | <b>90</b> | <b>81</b> | <b>84</b> | <b>81</b> | <b>69</b> |
| Don't know           | 11        | 14        | 9         | 11        | 9         | 13        | 10        | 14        | 11        | 6         | 8         | 14        | 6         | 12        | 16        |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                        | Prioritise keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | Air conditioning ownership |             | Do you want to have air conditioning in your home? |             |          |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|----------------------------------------------------|-------------|----------|
| Total                  |                                                                                                                                                                                           | Yes I do                   | No I do not | Yes I do                                           | No I do not | Not sure |
| Weighted Sample 1009   | 261                                                                                                                                                                                       | 163                        | 828         | 333                                                | 367         | 147      |
| Unweighted Sample 1009 | 264                                                                                                                                                                                       | 161                        | 834         | 334                                                | 370         | 144      |
|                        | %                                                                                                                                                                                         | %                          | %           | %                                                  | %           | %        |

Would you support or oppose...

Installing air conditioning as standard in new homes?

|                      |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 23        | 12        | 38        | 20        | 40        | 6         | 10        |
| Somewhat support     | 39        | 38        | 39        | 40        | 43        | 33        | 45        |
| <b>TOTAL SUPPORT</b> | <b>62</b> | <b>50</b> | <b>77</b> | <b>60</b> | <b>83</b> | <b>39</b> | <b>55</b> |
| Somewhat oppose      | 17        | 25        | 14        | 18        | 10        | 27        | 15        |
| Strongly oppose      | 6         | 13        | 3         | 7         | 2         | 13        | 3         |
| <b>TOTAL OPPOSE</b>  | <b>23</b> | <b>38</b> | <b>17</b> | <b>25</b> | <b>12</b> | <b>40</b> | <b>18</b> |
| Don't know           | 14        | 12        | 7         | 15        | 6         | 20        | 28        |

Making it easier for people in existing homes to get air

conditioning installed in their home, without requiring

permission from the council, building owners, landlords, etc?

|                      |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 29        | 17        | 54        | 25        | 44        | 12        | 10        |
| Somewhat support     | 41        | 41        | 36        | 42        | 39        | 40        | 54        |
| <b>TOTAL SUPPORT</b> | <b>70</b> | <b>58</b> | <b>90</b> | <b>67</b> | <b>83</b> | <b>52</b> | <b>64</b> |
| Somewhat oppose      | 10        | 18        | 4         | 11        | 7         | 16        | 10        |
| Strongly oppose      | 4         | 8         | 3         | 4         | 0         | 8         | 3         |
| <b>TOTAL OPPOSE</b>  | <b>14</b> | <b>26</b> | <b>7</b>  | <b>15</b> | <b>7</b>  | <b>24</b> | <b>13</b> |
| Don't know           | 16        | 16        | 3         | 18        | 8         | 25        | 23        |

Government subsidising the cost to homeowners of getting air conditioning installed

|                      |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 21        | 13        | 35        | 18        | 34        | 8         | 10        |
| Somewhat support     | 31        | 25        | 30        | 32        | 38        | 25        | 34        |
| <b>TOTAL SUPPORT</b> | <b>52</b> | <b>38</b> | <b>65</b> | <b>50</b> | <b>72</b> | <b>33</b> | <b>44</b> |
| Somewhat oppose      | 21        | 29        | 15        | 23        | 13        | 30        | 24        |
| Strongly oppose      | 13        | 20        | 12        | 13        | 7         | 20        | 8         |
| <b>TOTAL OPPOSE</b>  | <b>34</b> | <b>49</b> | <b>27</b> | <b>36</b> | <b>20</b> | <b>50</b> | <b>32</b> |
| Don't know           | 14        | 12        | 7         | 15        | 9         | 17        | 25        |

Banning air conditioning entirely

|                      |           |           |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 2         | 4         | 4         | 1         | 1         | 2         | 0         |
| Somewhat support     | 4         | 10        | 6         | 4         | 2         | 5         | 3         |
| <b>TOTAL SUPPORT</b> | <b>6</b>  | <b>14</b> | <b>10</b> | <b>5</b>  | <b>3</b>  | <b>7</b>  | <b>3</b>  |
| Somewhat oppose      | 28        | 36        | 14        | 30        | 21        | 39        | 30        |
| Strongly oppose      | 56        | 34        | 70        | 54        | 71        | 36        | 53        |
| <b>TOTAL OPPOSE</b>  | <b>84</b> | <b>70</b> | <b>84</b> | <b>84</b> | <b>92</b> | <b>75</b> | <b>83</b> |
| Don't know           | 11        | 16        | 6         | 11        | 5         | 17        | 15        |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                   | Recent heatwave methods used to cool home |                 |                     |                        |                                           |
|-------------------|-------------------------------------------|-----------------|---------------------|------------------------|-------------------------------------------|
|                   | Total                                     | Opening windows | Using electric fans | Using air conditioning | Keeping blinds/ curtains/ shutters closed |
| Weighted Sample   | 1009                                      | 532             | 526                 | 138                    | 826                                       |
| Unweighted Sample | 1009                                      | 527             | 533                 | 134                    | 834                                       |
|                   | %                                         | %               | %                   | %                      | %                                         |

Would you support or oppose...

Installing air conditioning as standard in new homes?

|                      |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 23        | 24        | 31        | 38        | 24        |
| Somewhat support     | 39        | 38        | 41        | 36        | 40        |
| <b>TOTAL SUPPORT</b> | <b>62</b> | <b>62</b> | <b>72</b> | <b>74</b> | <b>64</b> |
| Somewhat oppose      | 17        | 17        | 12        | 15        | 16        |
| Strongly oppose      | 6         | 8         | 5         | 3         | 6         |
| <b>TOTAL OPPOSE</b>  | <b>23</b> | <b>25</b> | <b>17</b> | <b>18</b> | <b>22</b> |
| Don't know           | 14        | 13        | 12        | 8         | 13        |

Making it easier for people in existing homes to get air

conditioning installed in their home, without requiring

permission from the council, building owners, landlords, etc?

|                      |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 29        | 29        | 37        | 55        | 30        |
| Somewhat support     | 41        | 43        | 39        | 30        | 42        |
| <b>TOTAL SUPPORT</b> | <b>70</b> | <b>72</b> | <b>76</b> | <b>85</b> | <b>72</b> |
| Somewhat oppose      | 10        | 11        | 9         | 7         | 10        |
| Strongly oppose      | 4         | 4         | 1         | 4         | 3         |
| <b>TOTAL OPPOSE</b>  | <b>14</b> | <b>15</b> | <b>10</b> | <b>11</b> | <b>13</b> |
| Don't know           | 16        | 13        | 14        | 4         | 15        |

Government subsidising the cost to homeowners of getting air conditioning installed

|                      |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 21        | 21        | 28        | 38        | 22        |
| Somewhat support     | 31        | 31        | 32        | 26        | 31        |
| <b>TOTAL SUPPORT</b> | <b>52</b> | <b>52</b> | <b>60</b> | <b>64</b> | <b>53</b> |
| Somewhat oppose      | 21        | 21        | 17        | 15        | 22        |
| Strongly oppose      | 13        | 13        | 10        | 14        | 13        |
| <b>TOTAL OPPOSE</b>  | <b>34</b> | <b>34</b> | <b>27</b> | <b>29</b> | <b>35</b> |
| Don't know           | 14        | 12        | 13        | 7         | 13        |

Banning air conditioning entirely

|                      |           |           |           |           |           |
|----------------------|-----------|-----------|-----------|-----------|-----------|
| Strongly support     | 2         | 1         | 1         | 2         | 1         |
| Somewhat support     | 4         | 4         | 2         | 7         | 3         |
| <b>TOTAL SUPPORT</b> | <b>6</b>  | <b>5</b>  | <b>3</b>  | <b>9</b>  | <b>4</b>  |
| Somewhat oppose      | 28        | 27        | 25        | 16        | 28        |
| Strongly oppose      | 56        | 59        | 64        | 70        | 58        |
| <b>TOTAL OPPOSE</b>  | <b>84</b> | <b>86</b> | <b>89</b> | <b>86</b> | <b>86</b> |
| Don't know           | 11        | 9         | 8         | 5         | 10        |

# YouGov European Political Monthly Survey Results

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

| Weighted Sample<br>Unweighted Sample |       | Age   |       |     | Gender |        | Region |      | Past Vote 2025 |         |     | Party Groups |              | I am currently very worried about climate change and its effects | Full A/C in Germany would have very large impact on carbon emissions |
|--------------------------------------|-------|-------|-------|-----|--------|--------|--------|------|----------------|---------|-----|--------------|--------------|------------------------------------------------------------------|----------------------------------------------------------------------|
|                                      | Total | 18-34 | 35-54 | 55+ | Male   | Female | West   | East | SPD            | CDU/CSU | AfD | Left         | Centre-right |                                                                  |                                                                      |
|                                      | 1009  | 219   | 329   | 460 | 492    | 517    | 814    | 195  | 128            | 226     | 164 | 290          | 261          | 313                                                              | 99                                                                   |
|                                      | 1009  | 169   | 348   | 492 | 473    | 536    | 811    | 198  | 140            | 225     | 172 | 295          | 264          | 317                                                              | 100                                                                  |
|                                      | %     | %     | %     | %   | %      | %      | %      | %    | %              | %       | %   | %            | %            | %                                                                | %                                                                    |

## Which do you think is more important?

|                                                                                                                                                                                |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Allowing and encouraging more widespread adoption of air conditioning, even if this means more carbon emissions or other negative climate change factors                       | 45 | 44 | 51 | 41 | 50 | 40 | 44 | 47 | 40 | 46 | 65 | 32 | 49 | 32 | 27 |
| Keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | 26 | 26 | 24 | 27 | 25 | 27 | 26 | 27 | 31 | 26 | 8  | 41 | 25 | 43 | 54 |
| Don't know                                                                                                                                                                     | 29 | 31 | 25 | 32 | 25 | 33 | 30 | 26 | 29 | 28 | 26 | 27 | 27 | 25 | 19 |

If all buildings in COUNTRY were fitted with air conditioning, how large an impact do you think that would have on...

The number of people in COUNTRY who suffer harms as a result of heatwaves and high temperatures?

|                                      |           |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|--------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| A very large impact                  | 17        | 17        | 18        | 16        | 16        | 17        | 17        | 16        | 13        | 14        | 15        | 18        | 14        | 23        | 46        |
| A fairly large impact                | 31        | 31        | 30        | 32        | 31        | 32        | 32        | 28        | 40        | 32        | 28        | 37        | 31        | 36        | 27        |
| A moderate impact                    | 23        | 19        | 23        | 26        | 23        | 24        | 24        | 23        | 26        | 30        | 17        | 22        | 31        | 21        | 11        |
| <b>TOTAL LARGE / MODERATE IMPACT</b> | <b>71</b> | <b>67</b> | <b>71</b> | <b>74</b> | <b>70</b> | <b>73</b> | <b>73</b> | <b>67</b> | <b>79</b> | <b>76</b> | <b>60</b> | <b>77</b> | <b>76</b> | <b>80</b> | <b>84</b> |
| A fairly small impact                | 11        | 11        | 11        | 12        | 12        | 11        | 11        | 15        | 10        | 12        | 16        | 10        | 12        | 6         | 4         |
| A very small impact                  | 5         | 6         | 7         | 3         | 6         | 5         | 5         | 6         | 2         | 4         | 9         | 2         | 4         | 4         | 3         |
| No impact at all                     | 2         | 1         | 3         | 1         | 2         | 1         | 1         | 3         | 1         | 2         | 4         | 0         | 2         | 1         | 1         |
| <b>TOTAL SMALL / NO IMPACT</b>       | <b>18</b> | <b>18</b> | <b>21</b> | <b>16</b> | <b>20</b> | <b>17</b> | <b>17</b> | <b>24</b> | <b>13</b> | <b>18</b> | <b>29</b> | <b>12</b> | <b>18</b> | <b>11</b> | <b>8</b>  |
| Don't know                           | 10        | 15        | 8         | 10        | 10        | 10        | 10        | 9         | 9         | 6         | 10        | 10        | 6         | 10        | 9         |

The overall size of the impact that COUNTRY has on climate change?

|                                      |           |           |           |           |           |           |           |           |           |           |           |           |           |           |            |
|--------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| A very large impact                  | 10        | 10        | 9         | 10        | 9         | 11        | 10        | 8         | 11        | 9         | 4         | 15        | 8         | 21        | 100        |
| A fairly large impact                | 19        | 17        | 17        | 23        | 18        | 21        | 20        | 18        | 26        | 22        | 10        | 26        | 22        | 26        | 0          |
| A moderate impact                    | 28        | 30        | 29        | 26        | 27        | 28        | 28        | 26        | 29        | 32        | 22        | 28        | 32        | 27        | 0          |
| <b>TOTAL LARGE / MODERATE IMPACT</b> | <b>57</b> | <b>57</b> | <b>55</b> | <b>59</b> | <b>54</b> | <b>60</b> | <b>58</b> | <b>52</b> | <b>66</b> | <b>63</b> | <b>36</b> | <b>69</b> | <b>62</b> | <b>74</b> | <b>100</b> |
| A fairly small impact                | 16        | 18        | 16        | 15        | 18        | 13        | 16        | 16        | 15        | 19        | 15        | 13        | 18        | 10        | 0          |
| A very small impact                  | 7         | 6         | 9         | 6         | 11        | 4         | 6         | 12        | 5         | 5         | 18        | 3         | 7         | 3         | 0          |
| No impact at all                     | 7         | 4         | 8         | 7         | 9         | 4         | 6         | 7         | 1         | 3         | 21        | 1         | 4         | 1         | 0          |
| <b>TOTAL SMALL / NO IMPACT</b>       | <b>30</b> | <b>28</b> | <b>33</b> | <b>28</b> | <b>38</b> | <b>21</b> | <b>28</b> | <b>35</b> | <b>21</b> | <b>27</b> | <b>54</b> | <b>17</b> | <b>29</b> | <b>14</b> | <b>0</b>   |
| Don't know                           | 14        | 15        | 12        | 14        | 9         | 18        | 13        | 14        | 14        | 10        | 10        | 14        | 10        | 10        | 0          |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                               | Prioritise keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | Air conditioning ownership |             | Do you want to have air conditioning in your home? |             |          |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|----------------------------------------------------|-------------|----------|
| Total                         |                                                                                                                                                                                           | Yes I do                   | No I do not | Yes I do                                           | No I do not | Not sure |
| <b>Weighted Sample</b> 1009   | 261                                                                                                                                                                                       | 163                        | 828         | 333                                                | 367         | 147      |
| <b>Unweighted Sample</b> 1009 | 264                                                                                                                                                                                       | 161                        | 834         | 334                                                | 370         | 144      |
|                               | %                                                                                                                                                                                         | %                          | %           | %                                                  | %           | %        |

## Which do you think is more important?

|                                                                                                                                                                                |    |     |    |    |    |    |    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|----|----|----|----|
| Allowing and encouraging more widespread adoption of air conditioning, even if this means more carbon emissions or other negative climate change factors                       | 45 | 0   | 66 | 42 | 60 | 27 | 32 |
| Keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | 26 | 100 | 17 | 28 | 19 | 38 | 22 |
| Don't know                                                                                                                                                                     | 29 | 0   | 17 | 31 | 21 | 35 | 46 |

If all buildings in COUNTRY were fitted with air conditioning, how large an impact do you think that would have on...

The number of people in COUNTRY who suffer harms as a result of heatwaves and high temperatures?

|                                      |           |           |           |           |           |           |           |
|--------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| A very large impact                  | 17        | 13        | 29        | 15        | 20        | 9         | 16        |
| A fairly large impact                | 31        | 32        | 28        | 32        | 37        | 28        | 30        |
| A moderate impact                    | 23        | 32        | 23        | 24        | 20        | 28        | 20        |
| <b>TOTAL LARGE / MODERATE IMPACT</b> | <b>71</b> | <b>77</b> | <b>80</b> | <b>71</b> | <b>77</b> | <b>65</b> | <b>66</b> |
| A fairly small impact                | 11        | 10        | 8         | 12        | 9         | 14        | 13        |
| A very small impact                  | 5         | 4         | 5         | 5         | 5         | 6         | 3         |
| No impact at all                     | 2         | 0         | 4         | 1         | 2         | 1         | 0         |
| <b>TOTAL SMALL / NO IMPACT</b>       | <b>18</b> | <b>14</b> | <b>17</b> | <b>18</b> | <b>16</b> | <b>21</b> | <b>16</b> |
| Don't know                           | 10        | 8         | 3         | 11        | 6         | 14        | 17        |

The overall size of the impact that COUNTRY has on climate change?

|                                      |           |           |           |           |           |           |           |
|--------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| A very large impact                  | 10        | 20        | 10        | 10        | 8         | 12        | 7         |
| A fairly large impact                | 19        | 29        | 14        | 20        | 19        | 23        | 17        |
| A moderate impact                    | 28        | 29        | 34        | 27        | 27        | 25        | 28        |
| <b>TOTAL LARGE / MODERATE IMPACT</b> | <b>57</b> | <b>78</b> | <b>58</b> | <b>57</b> | <b>54</b> | <b>60</b> | <b>52</b> |
| A fairly small impact                | 16        | 8         | 16        | 16        | 19        | 14        | 13        |
| A very small impact                  | 7         | 3         | 7         | 8         | 7         | 7         | 8         |
| No impact at all                     | 7         | 2         | 13        | 5         | 6         | 5         | 5         |
| <b>TOTAL SMALL / NO IMPACT</b>       | <b>30</b> | <b>13</b> | <b>36</b> | <b>29</b> | <b>32</b> | <b>26</b> | <b>26</b> |
| Don't know                           | 14        | 8         | 6         | 14        | 13        | 14        | 23        |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                   | Recent heatwave methods used to cool home |                 |                     |                        |                                           |
|-------------------|-------------------------------------------|-----------------|---------------------|------------------------|-------------------------------------------|
|                   | Total                                     | Opening windows | Using electric fans | Using air conditioning | Keeping blinds/ curtains/ shutters closed |
| Weighted Sample   | 1009                                      | 532             | 526                 | 138                    | 826                                       |
| Unweighted Sample | 1009                                      | 527             | 533                 | 134                    | 834                                       |
|                   | %                                         | %               | %                   | %                      | %                                         |

## Which do you think is more important?

|                                                                                                                                                                                |    |    |    |    |    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|----|----|----|
| Allowing and encouraging more widespread adoption of air conditioning, even if this means more carbon emissions or other negative climate change factors                       | 45 | 45 | 51 | 69 | 46 |
| Keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | 26 | 29 | 22 | 13 | 26 |
| Don't know                                                                                                                                                                     | 29 | 25 | 26 | 19 | 29 |

If all buildings in COUNTRY were fitted with air conditioning, how large an impact do you think that would have on...

The number of people in COUNTRY who suffer harms as a result of heatwaves and high temperatures?

|                                      |           |           |           |           |           |
|--------------------------------------|-----------|-----------|-----------|-----------|-----------|
| A very large impact                  | 17        | 19        | 20        | 27        | 17        |
| A fairly large impact                | 31        | 31        | 37        | 24        | 32        |
| A moderate impact                    | 23        | 24        | 21        | 25        | 23        |
| <b>TOTAL LARGE / MODERATE IMPACT</b> | <b>71</b> | <b>74</b> | <b>78</b> | <b>76</b> | <b>72</b> |
| A fairly small impact                | 11        | 13        | 9         | 9         | 11        |
| A very small impact                  | 5         | 4         | 3         | 6         | 5         |
| No impact at all                     | 2         | 2         | 1         | 4         | 1         |
| <b>TOTAL SMALL / NO IMPACT</b>       | <b>18</b> | <b>19</b> | <b>13</b> | <b>19</b> | <b>17</b> |
| Don't know                           | 10        | 9         | 8         | 4         | 9         |

The overall size of the impact that COUNTRY has on climate change?

|                                      |           |           |           |           |           |
|--------------------------------------|-----------|-----------|-----------|-----------|-----------|
| A very large impact                  | 10        | 9         | 10        | 8         | 10        |
| A fairly large impact                | 19        | 21        | 20        | 12        | 20        |
| A moderate impact                    | 28        | 29        | 30        | 32        | 28        |
| <b>TOTAL LARGE / MODERATE IMPACT</b> | <b>57</b> | <b>59</b> | <b>60</b> | <b>52</b> | <b>58</b> |
| A fairly small impact                | 16        | 16        | 16        | 19        | 16        |
| A very small impact                  | 7         | 8         | 6         | 8         | 7         |
| No impact at all                     | 7         | 6         | 7         | 15        | 6         |
| <b>TOTAL SMALL / NO IMPACT</b>       | <b>30</b> | <b>30</b> | <b>29</b> | <b>42</b> | <b>29</b> |
| Don't know                           | 14        | 11        | 12        | 6         | 13        |

# YouGov European Political Monthly Survey Results

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

| Weighted Sample<br>Unweighted Sample |       | Age   |       |     | Gender |        | Region |      | Past Vote 2025 |         |     | Party Groups |              | I am currently very worried about climate change and its effects | Full A/C in Germany would have very large impact on carbon emissions |
|--------------------------------------|-------|-------|-------|-----|--------|--------|--------|------|----------------|---------|-----|--------------|--------------|------------------------------------------------------------------|----------------------------------------------------------------------|
|                                      | Total | 18-34 | 35-54 | 55+ | Male   | Female | West   | East | SPD            | CDU/CSU | AfD | Left         | Centre-right |                                                                  |                                                                      |
|                                      | 1009  | 219   | 329   | 460 | 492    | 517    | 814    | 195  | 128            | 226     | 164 | 290          | 261          | 313                                                              | 99                                                                   |
|                                      | 1009  | 169   | 348   | 492 | 473    | 536    | 811    | 198  | 140            | 225     | 172 | 295          | 264          | 317                                                              | 100                                                                  |
|                                      | %     | %     | %     | %   | %      | %      | %      | %    | %              | %       | %   | %            | %            | %                                                                | %                                                                    |

If air conditioning became widespread in homes in COUNTRY, what impact do you think this would have on dedication to tackle climate change?

|                                                                      |           |           |           |           |           |           |           |           |           |           |           |           |           |           |           |
|----------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| People would become much more dedicated to tackle climate change     | 4         | 5         | 5         | 3         | 5         | 4         | 4         | 6         | 7         | 2         | 1         | 7         | 2         | 8         | 14        |
| People would become somewhat more dedicated to tackle climate change | 11        | 16        | 9         | 10        | 11        | 11        | 11        | 11        | 12        | 12        | 3         | 13        | 11        | 14        | 11        |
| <b>TOTAL WOULD BECOME MORE DEDICATED</b>                             | <b>15</b> | <b>21</b> | <b>14</b> | <b>13</b> | <b>16</b> | <b>15</b> | <b>15</b> | <b>17</b> | <b>19</b> | <b>14</b> | <b>4</b>  | <b>20</b> | <b>13</b> | <b>22</b> | <b>25</b> |
| Would not make much difference either way                            | 53        | 46        | 57        | 53        | 55        | 51        | 54        | 48        | 48        | 59        | 68        | 41        | 60        | 43        | 32        |
| People would become somewhat less dedicated to tackle climate change | 12        | 13        | 9         | 13        | 13        | 10        | 11        | 13        | 16        | 12        | 7         | 16        | 12        | 12        | 10        |
| People would become much less dedicated to tackle climate change     | 5         | 2         | 4         | 7         | 5         | 5         | 5         | 6         | 5         | 5         | 4         | 8         | 4         | 9         | 11        |
| <b>TOTAL WOULD BECOME LESS DEDICATED</b>                             | <b>17</b> | <b>15</b> | <b>13</b> | <b>20</b> | <b>18</b> | <b>15</b> | <b>16</b> | <b>19</b> | <b>21</b> | <b>17</b> | <b>11</b> | <b>24</b> | <b>16</b> | <b>21</b> | <b>21</b> |
| Don't know                                                           | 16        | 18        | 16        | 15        | 12        | 20        | 16        | 16        | 12        | 11        | 16        | 16        | 10        | 14        | 22        |

Do you think the problems associated with people being unable to keep cool during heatwaves can or cannot be solved without more widespread adoption of air conditioning?

|                                                                       |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-----------------------------------------------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Can be solved without more widespread adoption of air conditioning    | 35 | 30 | 30 | 41 | 34 | 36 | 35 | 34 | 36 | 34 | 36 | 39 | 33 | 38 | 52 |
| Cannot be solved without more widespread adoption of air conditioning | 39 | 37 | 43 | 37 | 44 | 34 | 39 | 39 | 44 | 39 | 40 | 41 | 40 | 42 | 26 |
| Don't know                                                            | 26 | 33 | 27 | 22 | 22 | 30 | 26 | 27 | 20 | 27 | 24 | 21 | 27 | 20 | 22 |

When it comes to dealing with more common heatwaves and high temperatures, do you think the government should prioritise encouraging more widespread adoption of air conditioning, or should it prioritise encouraging alternative methods of keeping homes cool (e.g. external shutters, insulation, reflective roofs)?

|                                       |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|---------------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Should prioritise air conditioning    | 12 | 17 | 12 | 9  | 14 | 10 | 12 | 10 | 9  | 13 | 18 | 8  | 14 | 10 | 11 |
| Should prioritise alternative methods | 31 | 28 | 29 | 35 | 27 | 36 | 32 | 29 | 38 | 31 | 20 | 42 | 28 | 43 | 46 |
| Should prioritise both equally        | 40 | 35 | 43 | 40 | 41 | 39 | 39 | 43 | 40 | 43 | 41 | 36 | 43 | 37 | 29 |
| Should not prioritise either          | 6  | 3  | 6  | 9  | 9  | 4  | 6  | 8  | 6  | 5  | 13 | 4  | 7  | 3  | 3  |
| Don't know                            | 11 | 17 | 10 | 8  | 10 | 12 | 11 | 10 | 7  | 8  | 9  | 10 | 8  | 7  | 12 |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                               | Prioritise keeping carbon emissions and other negative climate change factors down as much as possible, even if this means more people suffer harms from heat waves and high temperatures | Air conditioning ownership |             | Do you want to have air conditioning in your home? |             |          |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|----------------------------------------------------|-------------|----------|
| Total                         |                                                                                                                                                                                           | Yes I do                   | No I do not | Yes I do                                           | No I do not | Not sure |
| <b>Weighted Sample</b> 1009   | 261                                                                                                                                                                                       | 163                        | 828         | 333                                                | 367         | 147      |
| <b>Unweighted Sample</b> 1009 | 264                                                                                                                                                                                       | 161                        | 834         | 334                                                | 370         | 144      |
|                               | %                                                                                                                                                                                         | %                          | %           | %                                                  | %           | %        |

If air conditioning became widespread in homes in COUNTRY, what impact do you think this would have on dedication to tackle climate change?

|                                                                      |           |           |           |           |           |           |           |
|----------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| People would become much more dedicated to tackle climate change     | 4         | 6         | 7         | 4         | 6         | 3         | 1         |
| People would become somewhat more dedicated to tackle climate change | 11        | 14        | 14        | 10        | 11        | 7         | 14        |
| <b>TOTAL WOULD BECOME MORE DEDICATED</b>                             | <b>15</b> | <b>20</b> | <b>21</b> | <b>14</b> | <b>17</b> | <b>10</b> | <b>15</b> |
| Would not make much difference either way                            | 53        | 38        | 55        | 53        | 55        | 51        | 50        |
| People would become somewhat less dedicated to tackle climate change | 12        | 19        | 11        | 12        | 11        | 13        | 10        |
| People would become much less dedicated to tackle climate change     | 5         | 10        | 2         | 6         | 2         | 8         | 6         |
| <b>TOTAL WOULD BECOME LESS DEDICATED</b>                             | <b>17</b> | <b>29</b> | <b>13</b> | <b>18</b> | <b>13</b> | <b>21</b> | <b>16</b> |
| Don't know                                                           | 16        | 12        | 11        | 16        | 15        | 17        | 20        |

Do you think the problems associated with people being unable to keep cool during heatwaves can or cannot be solved without more widespread adoption of air conditioning?

|                                                                       |    |    |    |    |    |    |    |
|-----------------------------------------------------------------------|----|----|----|----|----|----|----|
| Can be solved without more widespread adoption of air conditioning    | 35 | 58 | 27 | 37 | 21 | 53 | 30 |
| Cannot be solved without more widespread adoption of air conditioning | 39 | 24 | 54 | 37 | 56 | 20 | 31 |
| Don't know                                                            | 26 | 18 | 20 | 26 | 23 | 27 | 39 |

When it comes to dealing with more common heatwaves and high temperatures, do you think the government should prioritise encouraging more widespread adoption of air conditioning, or should it prioritise encouraging alternative methods of keeping homes cool (e.g. external shutters, insulation, reflective roofs)?

|                                       |    |    |    |    |    |    |    |
|---------------------------------------|----|----|----|----|----|----|----|
| Should prioritise air conditioning    | 12 | 5  | 26 | 9  | 18 | 3  | 2  |
| Should prioritise alternative methods | 31 | 58 | 20 | 34 | 24 | 44 | 30 |
| Should prioritise both equally        | 40 | 25 | 46 | 39 | 46 | 28 | 48 |
| Should not prioritise either          | 6  | 5  | 2  | 7  | 2  | 12 | 7  |
| Don't know                            | 11 | 7  | 5  | 10 | 10 | 13 | 14 |

# YouGov European Political Monthly Survey

Sample Size: 1009 adults in Germany  
Fieldwork: 7th - 14th July 2026

|                   | Recent heatwave methods used to cool home |                 |                     |                        |                                           |
|-------------------|-------------------------------------------|-----------------|---------------------|------------------------|-------------------------------------------|
|                   | Total                                     | Opening windows | Using electric fans | Using air conditioning | Keeping blinds/ curtains/ shutters closed |
| Weighted Sample   | 1009                                      | 532             | 526                 | 138                    | 826                                       |
| Unweighted Sample | 1009                                      | 527             | 533                 | 134                    | 834                                       |
|                   | %                                         | %               | %                   | %                      | %                                         |

If air conditioning became widespread in homes in COUNTRY, what impact do you think this would have on dedication to tackle climate change?

|                                                                      |           |           |           |           |           |
|----------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|
| People would become much more dedicated to tackle climate change     | 4         | 4         | 4         | 7         | 3         |
| People would become somewhat more dedicated to tackle climate change | 11        | 11        | 13        | 11        | 9         |
| <b>TOTAL WOULD BECOME MORE DEDICATED</b>                             | <b>15</b> | <b>15</b> | <b>17</b> | <b>18</b> | <b>12</b> |
| Would not make much difference either way                            | 53        | 53        | 53        | 59        | 55        |
| People would become somewhat less dedicated to tackle climate change | 12        | 11        | 12        | 10        | 12        |
| People would become much less dedicated to tackle climate change     | 5         | 7         | 3         | 3         | 6         |
| <b>TOTAL WOULD BECOME LESS DEDICATED</b>                             | <b>17</b> | <b>18</b> | <b>15</b> | <b>13</b> | <b>18</b> |
| Don't know                                                           | 16        | 14        | 14        | 10        | 15        |

Do you think the problems associated with people being unable to keep cool during heatwaves can or cannot be solved without more widespread adoption of air conditioning?

|                                                                       |    |    |    |    |    |
|-----------------------------------------------------------------------|----|----|----|----|----|
| Can be solved without more widespread adoption of air conditioning    | 35 | 34 | 30 | 22 | 34 |
| Cannot be solved without more widespread adoption of air conditioning | 39 | 42 | 47 | 59 | 41 |
| Don't know                                                            | 26 | 24 | 23 | 19 | 25 |

When it comes to dealing with more common heatwaves and high temperatures, do you think the government should prioritise encouraging more widespread adoption of air conditioning, or should it prioritise encouraging alternative methods of keeping homes cool (e.g. external shutters, insulation, reflective roofs)?

|                                       |    |    |    |    |    |
|---------------------------------------|----|----|----|----|----|
| Should prioritise air conditioning    | 12 | 12 | 14 | 28 | 11 |
| Should prioritise alternative methods | 31 | 32 | 28 | 17 | 32 |
| Should prioritise both equally        | 40 | 40 | 44 | 47 | 41 |
| Should not prioritise either          | 6  | 7  | 5  | 3  | 6  |
| Don't know                            | 11 | 10 | 8  | 6  | 9  |