

## YouGov Survey Results

## Sample Size: 1154

## Fieldwork: 2014/04/25 - 2014/04/27

| 1 ICIGWOIN. 2014/04/25 - 2014/04/21           |       | Ger  | nder   |       | Age G | Group |          |           | Emi   | rate    |                   | Nationality Group |               |                |                |       |  |
|---|-------|------|--------|-------|-------|-------|----------|-----------|-------|---------|-------------------|-------------------|---------------|----------------|----------------|-------|--|
|   | Total | Male | Female | 18-24 | 25-30 | 31-40 | Above 40 | Abu Dhabi | Dubai | Sharjah | Other<br>Emirates | Emirati           | Arab<br>Expat | Asian<br>Expat | Westerner      | Other |  |
| Please specify your gender.                   |       |      |        |       |       |       |          |           |       |         |                   |                   |               |                |                |       |  |
| Base  | 1154  | 842  | 312    | 103   | 335   | 415   | 300      | 278       | 546   | 190     | 140               | 162               | 336           | 553            | 65             | 39    |  |
| Male  | 73%   | 100% | -      | 58%   | 67%   | 75%   | 83%      | 78%       | 71%   | 71%     | 72%               | 71%               | 79%           | 70%            | 63%            | 86%   |  |
| Female  | 27%   | -    | 100%   | 42%   | 33%   | 25%   | 17%      | 22%       | 29%   | 29%     | 28%               | 29%               | 21%           | 30%            | 37%            | 14%   |  |
| Which age category do you belong to?          |       |      |        |       |       |       |          |           |       |         |                   |                   |               |                |                |       |  |
| Base  | 1154  | 842  | 312    | 103   | 335   | 415   | 300      | 278       | 546   | 190     | 140               | 162               | 336           | 553            | 65             | 39    |  |
| Under 18                                      | -     | -    | -      | -     | -     | -     | -        | -         | -     | -       | -                 | -                 | -             | -              | -              | -     |  |
| 18-24   | 9%    | 7%   | 14%    | 100%  | -     | -     | -        | 7%        | 11%   | 7%      | 6%                | 15%               | 7%            | 9%             | 2%             | 19%   |  |
| 25-30   | 29%   | 26%  | 36%    | -     | 100%  | -     | -        | 26%       | 29%   | 30%     | 33%               | 18%               | 30%           | 32%            | 24%            | 32%   |  |
| 31-40   | 36%   | 37%  | 34%    | -     | -     | 100%  | -        | 38%       | 37%   | 32%     | 32%               | 29%               | 39%           | 37%            | 34%            | 22%   |  |
| Above 40                                      | 26%   | 30%  | 16%    | -     | -     | -     | 100%     | 28%       | 23%   | 30%     | 29%               | 38%               | 24%           | 22%            | 40%            | 28%   |  |
| Are you currently residing in the United Arab |       |      |        |       |       |       |          |           |       |         |                   |                   |               |                |                |       |  |
| Emirates?                                     |       |      |        |       |       |       | 1        |           |       |         |                   |                   |               | 1              | 1 1            |       |  |
| Base  | 1154  | 842  | 312    | 103   | 335   | 415   | 300      | 278       | 546   | 190     | 140               | 162               | 336           | 553            | 65             | 39    |  |
| Yes   | 100%  | 100% | 100%   | 100%  | 100%  | 100%  | 100%     | 100%      | 100%  | 100%    | 100%              | 100%              | 100%          | 100%           | 100%           | 100%  |  |
| No  | -     | -    | -      | -     | -     | -     | -        | -         | -     | -       | -                 | -                 | -             | -              | -              | -     |  |
| Emirate                                       |       |      |        |       |       |       | -        |           |       |         |                   |                   |               |                | <del>г т</del> |       |  |
| Base  | 1154  | 842  | 312    | 103   | 335   | 415   | 300      | 278       | 546   | 190     | 140               | 162               | 336           | 553            | 65             | 39    |  |
| Abu Dhabi                                     | 24%   | 26%  | 20%    | 19%   | 22%   | 26%   | 26%      | 100%      | -     | -       | -                 | 30%               | 36%           | 16%            | 21%            | 18%   |  |
| Dubai   | 47%   | 46%  | 50%    | 60%   | 47%   | 49%   | 41%      | -         | 100%  | -       | -                 | 44%               | 31%           | 57%            | 59%            | 43%   |  |
| Sharjah                                       | 16%   | 16%  | 17%    | 13%   | 17%   | 15%   | 19%      | -         | -     | 100%    | -                 | 15%               | 16%           | 17%            | 10%            | 24%   |  |
| Other Emirates                                | 12%   | 12%  | 13%    | 7%    | 14%   | 11%   | 13%      | -         | -     | -       | 100%              | 11%               | 17%           | 10%            | 10%            | 16%   |  |
| Nationality Group                             |       |      |        |       |       |       |          |           |       |         |                   |                   |               |                |                |       |  |
| Base  | 1154  | 842  | 312    | 103   | 335   | 415   | 300      | 278       | 546   | 190     | 140               | 162               | 336           | 553            | 65             | 39    |  |
| Emirati                                       | 14%   | 14%  | 15%    | 23%   | 9%    | 11%   | 20%      | 18%       | 13%   | 12%     | 13%               | 100%              | -             | -              | -              | -     |  |
| Arab Expat                                    | 29%   | 32%  | 22%    | 23%   | 30%   | 31%   | 27%      | 44%       | 19%   | 28%     | 41%               | -                 | 100%          | -              | -              | -     |  |
| Asian Expat                                   | 48%   | 46%  | 53%    | 46%   | 53%   | 50%   | 40%      | 31%       | 58%   | 51%     | 38%               | -                 | -             | 100%           | -              | -     |  |
| Westerner                                     | 6%    | 5%   | 8%     | 1%    | 5%    | 5%    | 9%       | 5%        | 7%    | 4%      | 5%                | -                 | -             | -              | 100%           | -     |  |
| Other   | 3%    | 4%   | 2%     | 7%    | 4%    | 2%    | 4%       | 2%        | 3%    | 5%      | 4%                | -                 | -             | -              | -              | 100%  |  |



|       | Ger  | Gender Age Group |       |       |       |          |           | Emi   | rate    |                   | Nationality Group |               |                |           |       |  |  |
|-------|------|------------------|-------|-------|-------|----------|-----------|-------|---------|-------------------|-------------------|---------------|----------------|-----------|-------|--|--|
| Total | Male | Female           | 18-24 | 25-30 | 31-40 | Above 40 | Abu Dhabi | Dubai | Sharjah | Other<br>Emirates | Emirati           | Arab<br>Expat | Asian<br>Expat | Westerner | Other |  |  |

Recently, there have been two separate incidents of Emiratis being attacked, whilst on holiday in London. How much bearing will these attacks have on any plans you may have had to visit the UK for your next holiday?

| Base   | 1154 | 842 | 312 | 103 | 335 | 415 | 300 | 278 | 546 | 190 | 140 | 162 | 336 | 553 | 65  | 39  |
|--|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| It is extremely likely I will still visit the UK       | 20%  | 21% | 18% | 26% | 22% | 17% | 20% | 16% | 25% | 14% | 21% | 12% | 14% | 24% | 39% | 20% |
| It is somewhat likely I will still visit the UK        | 15%  | 16% | 13% | 16% | 15% | 13% | 18% | 14% | 15% | 15% | 16% | 18% | 9%  | 18% | 13% | 25% |
| Neither likely nor unlikely that I will visit the UK   | 11%  | 11% | 13% | 13% | 11% | 13% | 9%  | 6%  | 13% | 16% | 11% | 11% | 11% | 12% | 10% | 6%  |
| Somewhat unlikely that I will now visit the UK         | 9%   | 9%  | 9%  | 5%  | 10% | 10% | 9%  | 9%  | 8%  | 11% | 10% | 7%  | 15% | 8%  | 3%  | 3%  |
| It is extremely unlikely that I will now visit the UK  | 11%  | 12% | 10% | 12% | 5%  | 15% | 13% | 17% | 9%  | 10% | 12% | 25% | 16% | 5%  | 4%  | 13% |
| It makes no difference, I had no plans to visit the UK | 19%  | 18% | 23% | 21% | 18% | 20% | 19% | 24% | 16% | 21% | 19% | 15% | 21% | 19% | 20% | 24% |
| I don't know   | 13%  | 13% | 13% | 7%  | 18% | 13% | 11% | 13% | 14% | 12% | 11% | 12% | 14% | 14% | 10% | 10% |
|  |      |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |

On a scale of 1-10, where 1 is 'Not at all safe' and 10 is 'Completely safe', how safe do you think the UK is as a tourist destination?

| Base                 | 1154 | 842  | 312  | 103  | 335  | 415  | 300  | 278  | 546  | 190  | 140  | 162  | 336  | 553  | 65   | 39   |
|----------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| 1 - Not at all safe  | 12%  | 13%  | 9%   | 10%  | 10%  | 14%  | 13%  | 17%  | 11%  | 13%  | 6%   | 32%  | 12%  | 7%   | 3%   | 10%  |
| 2                    | 5%   | 5%   | 6%   | 2%   | 5%   | 6%   | 6%   | 4%   | 5%   | 8%   | 5%   | 6%   | 8%   | 4%   | -    | 1%   |
| 3                    | 7%   | 7%   | 7%   | 9%   | 8%   | 7%   | 6%   | 8%   | 7%   | 4%   | 13%  | 9%   | 10%  | 6%   | -    | -    |
| 4                    | 8%   | 8%   | 8%   | 11%  | 8%   | 8%   | 8%   | 8%   | 8%   | 10%  | 9%   | 5%   | 11%  | 8%   | 4%   | 18%  |
| 5                    | 18%  | 16%  | 23%  | 13%  | 20%  | 16%  | 21%  | 18%  | 18%  | 19%  | 18%  | 10%  | 19%  | 21%  | 16%  | 16%  |
| 6                    | 9%   | 9%   | 11%  | 11%  | 8%   | 12%  | 8%   | 7%   | 11%  | 8%   | 11%  | 6%   | 9%   | 11%  | 6%   | 5%   |
| 7                    | 13%  | 13%  | 13%  | 15%  | 16%  | 12%  | 10%  | 11%  | 13%  | 15%  | 13%  | 11%  | 12%  | 11%  | 30%  | 20%  |
| 8                    | 12%  | 11%  | 13%  | 11%  | 10%  | 11%  | 14%  | 11%  | 11%  | 14%  | 11%  | 8%   | 9%   | 13%  | 21%  | 9%   |
| 9                    | 7%   | 8%   | 5%   | 11%  | 7%   | 7%   | 7%   | 7%   | 8%   | 2%   | 9%   | 7%   | 3%   | 9%   | 15%  | -    |
| 10 – Completely safe | 8%   | 8%   | 6%   | 7%   | 8%   | 7%   | 8%   | 9%   | 8%   | 6%   | 5%   | 7%   | 6%   | 8%   | 4%   | 21%  |
| Mean                 | 5.50 | 5.52 | 5.45 | 5.81 | 5.65 | 5.36 | 5.43 | 5.32 | 5.65 | 5.28 | 5.59 | 4.41 | 5.04 | 5.89 | 6.97 | 6.14 |