

# YouGov/Scottish Renewables Survey Results

Sample Size: 1003 Scottish adults  
Fieldwork: 25th - 26th February 2013

	Westminster voting intention				Westminster vote 2010				Scottish Constituency Vote				Gender		Age				Social Grade		
	Total	Con	Lab	Lib Dem	SNP	Con	Lab	Lib Dem	SNP	Con	Lab	Lib Dem	SNP	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE
<b>Weighted Sample</b>	<b>1003</b>	x	x	x	x	150	337	182	143	x	x	x	x	477	526	118	243	358	284	471	532
Unweighted Sample	1003	132	309	52	225	155	268	186	165	105	275	60	300	448	555	182	239	286	296	500	503
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Scotland currently uses a mix of coal, oil, gas, nuclear and renewable energy to power and heat our homes and businesses. Renewable energy sources include onshore and offshore wind, hydro, bioenergy, wave and tidal energy. To what extent do you agree or disagree with the following statement. "I support the continuing development of wind power as part of a mix of renewable and conventional forms of electricity generation"

Strongly agree	30	26	28	43	47	20	32	28	43	22	28	41	42	33	28	32	39	27	27	30	31
Tend to agree	34	29	40	33	30	27	37	45	26	30	40	35	31	32	37	37	35	39	27	34	35
<b>TOTAL AGREE</b>	<b>64</b>	<b>55</b>	<b>68</b>	<b>76</b>	<b>77</b>	<b>47</b>	<b>69</b>	<b>73</b>	<b>69</b>	<b>52</b>	<b>68</b>	<b>76</b>	<b>73</b>	<b>65</b>	<b>65</b>	<b>69</b>	<b>74</b>	<b>66</b>	<b>54</b>	<b>64</b>	<b>66</b>
Neither agree nor disagree	12	12	13	11	7	14	14	10	10	13	12	11	10	10	13	9	12	14	10	10	13
Tend to disagree	9	15	10	3	4	18	7	7	8	12	12	4	6	10	9	8	7	9	13	10	8
Strongly disagree	11	17	7	9	9	20	7	11	11	21	6	9	10	13	9	5	3	10	22	13	9
<b>TOTAL DISAGREE</b>	<b>20</b>	<b>32</b>	<b>17</b>	<b>12</b>	<b>13</b>	<b>38</b>	<b>14</b>	<b>18</b>	<b>19</b>	<b>33</b>	<b>18</b>	<b>13</b>	<b>16</b>	<b>23</b>	<b>18</b>	<b>13</b>	<b>10</b>	<b>19</b>	<b>35</b>	<b>23</b>	<b>17</b>
Don't know	3	1	2	0	2	0	2	0	3	2	2	0	1	2	4	9	5	2	1	3	4

In general, would you be for or against the development of large-scale projects being built in your local council area involving each of the following energy sources? (Please tick one option per row)

## Coal

Generally FOR	34	35	40	20	35	37	40	26	33	41	37	26	40	34	35	16	22	40	45	34	35
Generally AGAINST	35	44	31	42	38	37	32	37	38	39	32	42	35	42	28	49	43	31	27	38	32
Neither for nor against	25	19	24	23	24	21	22	32	24	18	26	20	22	22	27	24	24	24	26	22	27
Don't know	6	2	5	14	4	6	6	5	4	3	4	12	3	3	10	11	11	5	2	6	6

## Shale gas

Generally FOR	24	27	26	20	26	26	28	21	26	35	26	17	28	29	20	16	16	26	33	26	23
Generally AGAINST	33	40	27	52	33	38	26	39	31	36	26	53	35	41	26	37	28	36	32	37	29
Neither for nor against	22	16	26	16	22	18	23	20	28	12	27	18	22	19	25	24	25	17	25	18	26
Don't know	20	17	21	11	18	18	23	20	15	17	22	12	15	11	29	23	31	20	10	19	22

## YouGov/Scottish Renewables Survey Results

Sample Size: 1003 Scottish adults  
Fieldwork: 25th - 26th February 2013

	Scottish region								
Total	North East Scotland	Highlands & Islands	South Scotland	West Scotland	Central	Mid-Scotland & Fife	Lothians	Glasgow	
<b>Weighted Sample</b>	<b>1003</b>	165	66	134	183	139	117	119	80
Unweighted Sample	1003	140	76	125	180	124	110	138	109
	%	%	%	%	%	%	%	%	%

Scotland currently uses a mix of coal, oil, gas, nuclear and renewable energy to power and heat our homes and businesses. Renewable energy sources include onshore and offshore wind, hydro, bioenergy, wave and tidal energy. To what extent do you agree or disagree with the following statement. "I support the continuing development of wind power as part of a mix of renewable and conventional forms of electricity generation"

Strongly agree	<b>30</b>	35	30	20	32	29	33	35	27
Tend to agree	<b>34</b>	38	28	34	33	34	31	40	33
<b>TOTAL AGREE</b>	<b>64</b>	<b>73</b>	<b>58</b>	<b>54</b>	<b>65</b>	<b>63</b>	<b>64</b>	<b>75</b>	<b>60</b>
Neither agree nor disagree	<b>12</b>	7	14	18	17	14	7	6	7
Tend to disagree	<b>9</b>	7	10	14	7	11	11	5	11
Strongly disagree	<b>11</b>	8	16	13	6	10	14	9	20
<b>TOTAL DISAGREE</b>	<b>20</b>	<b>15</b>	<b>26</b>	<b>27</b>	<b>13</b>	<b>21</b>	<b>25</b>	<b>14</b>	<b>31</b>
Don't know	<b>3</b>	5	3	1	5	1	3	5	1

In general, would you be for or against the development of large-scale projects being built in your local council area involving each of the following energy sources? (Please tick one option per row)

### Coal

Generally FOR	<b>34</b>	34	21	35	24	42	49	33	37
Generally AGAINST	<b>35</b>	33	35	27	40	28	33	44	39
Neither for nor against	<b>25</b>	24	28	34	30	25	16	17	17
Don't know	<b>6</b>	8	16	4	6	5	2	7	7

### Shale gas

Generally FOR	<b>24</b>	28	12	20	17	28	34	23	33
Generally AGAINST	<b>33</b>	32	49	30	34	23	27	44	34
Neither for nor against	<b>22</b>	17	25	34	27	18	19	17	19
Don't know	<b>20</b>	22	14	15	22	32	20	16	14

Fieldwork: 25th - 26th February 2013

	Westminster voting intention				Westminster vote 2010				Scottish Constituency Vote				Gender		Age				Social Grade		
	Total	Con	Lab	Lib Dem	SNP	Con	Lab	Lib Dem	SNP	Con	Lab	Lib Dem	SNP	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE
<b>Weighted Sample</b>	<b>1003</b>	x	x	x	x	150	337	182	143	x	x	x	x	477	526	118	243	358	284	471	532
<b>Unweighted Sample</b>	<b>1003</b>	132	309	52	225	155	268	186	165	105	275	60	300	448	555	182	239	286	296	500	503
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
<b>Gas (excluding shale gas)</b>																					
Generally FOR	42	42	48	30	42	44	49	39	42	47	45	27	47	46	38	25	31	50	48	40	44
Generally AGAINST	20	19	17	30	23	21	16	28	18	19	19	29	20	24	16	29	20	19	18	22	18
Neither for nor against	28	31	26	20	30	26	24	22	34	26	27	29	27	26	29	32	30	23	30	28	27
Don't know	10	8	10	19	5	9	11	10	5	8	9	16	6	3	16	14	19	7	4	10	10
<b>Nuclear</b>																					
Generally FOR	32	53	33	29	26	42	31	29	27	61	32	28	28	45	19	28	23	31	41	36	27
Generally AGAINST	45	32	44	45	54	40	47	36	51	28	46	47	49	39	50	45	48	47	38	44	45
Neither for nor against	17	10	17	16	16	11	15	27	18	7	17	15	20	13	20	18	18	15	17	13	19
Don't know	7	4	6	11	4	7	7	9	3	3	6	10	3	3	11	9	11	7	4	7	8
<b>Oil</b>																					
Generally FOR	37	46	38	26	44	42	39	30	42	47	37	26	44	38	36	23	27	45	41	35	39
Generally AGAINST	27	26	26	37	27	27	28	34	23	26	28	28	26	34	21	38	29	24	26	31	25
Neither for nor against	28	24	28	31	26	23	23	30	32	22	27	39	26	24	32	29	29	25	31	28	28
Don't know	8	4	8	6	3	8	9	6	4	4	7	7	3	4	11	10	14	7	2	7	9
<b>Wind</b>																					
Generally FOR	62	53	64	71	77	44	69	62	70	48	63	75	76	64	61	61	70	64	53	61	63
Generally AGAINST	20	32	18	17	12	39	15	18	16	36	19	15	14	22	19	14	10	20	33	23	18
Neither for nor against	14	9	15	10	10	14	12	18	12	10	16	9	9	11	16	17	15	13	13	12	15
Don't know	4	5	3	2	1	3	4	2	2	6	2	1	1	3	5	8	6	2	2	4	4
<b>Solar</b>																					
Generally FOR	78	80	79	89	84	71	79	85	78	76	79	88	84	81	76	76	79	82	74	79	77
Generally AGAINST	5	9	3	0	6	11	3	2	6	13	3	2	4	7	4	5	4	7	5	8	3
Neither for nor against	13	9	15	11	9	15	15	11	13	9	15	9	11	10	16	14	11	9	20	9	17
Don't know	3	1	3	1	1	3	3	1	3	2	2	1	1	2	4	5	6	3	1	3	3
<b>Hydro (water)</b>																					
Generally FOR	80	84	80	85	88	78	81	80	82	83	79	87	88	85	76	76	80	80	82	82	78
Generally AGAINST	5	6	3	5	3	7	5	4	3	7	5	2	3	5	4	8	3	6	3	5	4
Neither for nor against	12	7	14	9	7	11	11	14	11	6	14	11	8	8	15	10	11	11	14	9	14
Don't know	4	3	3	1	2	4	3	2	3	4	2	0	2	2	5	6	6	3	1	4	4
<b>Bioenergy</b>																					
Generally FOR	59	66	59	63	62	63	56	63	59	63	58	67	64	68	51	58	59	63	55	64	55
Generally AGAINST	8	11	8	4	9	11	8	5	11	15	8	3	8	9	8	8	6	7	12	10	7
Neither for nor against	17	14	18	14	17	17	16	18	21	14	20	12	16	14	20	20	16	13	21	14	20
Don't know	15	9	15	18	11	9	20	14	9	8	14	18	11	8	22	13	19	17	12	12	18

Fieldwork: 25th - 26th February 2013

		Scottish region								
		Total	North East Scotland	Highlands & Islands	South Scotland	West Scotland	Central	Mid-Scotland & Fife	Lothians	Glasgow
	<b>Weighted Sample</b>	<b>1003</b>	165	66	134	183	139	117	119	80
	Unweighted Sample	1003	140	76	125	180	124	110	138	109
		%	%	%	%	%	%	%	%	%
<b>Gas (excluding shale gas)</b>										
	Generally FOR	<b>42</b>	48	24	32	32	45	54	47	52
	Generally AGAINST	<b>20</b>	17	25	16	29	16	14	22	21
	Neither for nor against	<b>28</b>	20	36	43	31	27	27	24	15
	Don't know	<b>10</b>	15	14	9	8	12	5	7	12
<b>Nuclear</b>										
	Generally FOR	<b>32</b>	36	27	31	26	31	30	32	44
	Generally AGAINST	<b>45</b>	43	43	43	45	50	47	45	37
	Neither for nor against	<b>17</b>	12	21	21	20	11	18	16	13
	Don't know	<b>7</b>	10	9	5	9	8	4	6	7
<b>Oil</b>										
	Generally FOR	<b>37</b>	48	15	31	29	48	42	32	40
	Generally AGAINST	<b>27</b>	23	28	25	34	23	23	37	27
	Neither for nor against	<b>28</b>	18	47	39	29	20	33	24	25
	Don't know	<b>8</b>	11	10	5	8	9	3	7	9
<b>Wind</b>										
	Generally FOR	<b>62</b>	72	59	55	62	61	66	64	51
	Generally AGAINST	<b>20</b>	17	26	23	17	19	23	16	32
	Neither for nor against	<b>14</b>	7	11	20	16	18	10	16	11
	Don't know	<b>4</b>	5	5	3	4	2	1	4	5
<b>Solar</b>										
	Generally FOR	<b>78</b>	86	72	72	76	81	85	75	72
	Generally AGAINST	<b>5</b>	6	4	4	6	3	3	7	13
	Neither for nor against	<b>13</b>	6	20	23	14	12	12	13	8
	Don't know	<b>3</b>	2	4	2	4	4	0	5	7
<b>Hydro (water)</b>										
	Generally FOR	<b>80</b>	81	82	73	79	77	89	81	82
	Generally AGAINST	<b>5</b>	8	1	1	8	5	1	3	5
	Neither for nor against	<b>12</b>	9	11	22	9	15	10	8	8
	Don't know	<b>4</b>	3	6	3	4	3	0	7	5
<b>Bioenergy</b>										
	Generally FOR	<b>59</b>	62	53	58	60	54	65	62	54
	Generally AGAINST	<b>8</b>	13	4	2	9	10	4	10	12
	Neither for nor against	<b>17</b>	9	25	22	18	16	20	14	19
	Don't know	<b>15</b>	15	18	19	12	20	11	14	15

Fieldwork: 25th - 26th February 2013

	Westminster voting intention				Westminster vote 2010				Scottish Constituency Vote				Gender		Age				Social Grade		
	Total	Con	Lab	Lib Dem	SNP	Con	Lab	Lib Dem	SNP	Con	Lab	Lib Dem	SNP	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE
<b>Weighted Sample</b>	<b>1003</b>	x	x	x	x	150	337	182	143	x	x	x	x	477	526	118	243	358	284	471	532
Unweighted Sample	1003	132	309	52	225	155	268	186	165	105	275	60	300	448	555	182	239	286	296	500	503
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

In general, from which ONE of the following energy sources would you choose to receive the majority of your electricity?

Hydro (water)	27	27	24	23	40	26	24	29	34	28	23	26	37	31	23	24	24	22	38	27	27
Wind	18	20	17	28	20	13	20	16	23	12	18	31	18	15	21	16	26	18	13	19	18
Solar	15	5	18	15	13	11	15	22	13	5	17	13	15	12	18	16	12	20	11	14	15
Nuclear	13	30	14	11	6	25	12	11	11	34	14	7	8	22	6	14	6	14	19	17	10
Coal	3	1	4	1	1	4	2	1	2	2	3	3	3	2	3	0	4	3	2	2	3
Gas (excluding shale gas)	3	2	2	7	4	2	3	3	5	4	2	7	3	2	4	4	2	2	4	4	2
Bioenergy	3	4	4	1	3	3	2	2	2	2	4	4	2	3	4	4	3	4	3	3	3
Shale gas	1	2	1	0	0	0	1	1	0	3	1	0	0	1	0	2	1	0	0	1	1
Oil	0	0	0	1	0	0	1	0	0	0	0	0	0	0	1	1	0	0	1	0	0
Other (Please see tab 'Q3 other')	2	0	2	2	0	1	2	3	0	0	1	1	3	2	1	1	2	2	0	2	1
Don't know	15	9	15	11	13	15	18	12	8	9	16	7	11	9	20	18	19	16	9	12	18

Generally speaking, would the presence of a wind farm in Scotland affect or not affect your decision of visiting that area?

My decision to visit an area would be affected by the presence of a wind farm	26	37	24	28	20	41	20	23	25	42	24	21	21	30	22	21	18	24	37	29	23
My decision to visit an area would NOT be affected by the presence of a wind farm	69	61	72	70	77	56	75	72	73	56	72	77	77	64	74	71	75	72	60	68	70
Don't know	5	2	3	2	3	3	4	5	2	2	4	2	2	5	5	7	7	4	3	4	6

Fieldwork: 25th - 26th February 2013

	Scottish region								
	Total	North East Scotland	Highlands & Islands	South Scotland	West Scotland	Central	Mid-Scotland & Fife	Lothians	Glasgow
<b>Weighted Sample</b>	<b>1003</b>	165	66	134	183	139	117	119	80
Unweighted Sample	1003	140	76	125	180	124	110	138	109
	%	%	%	%	%	%	%	%	%

**In general, from which ONE of the following energy sources would you choose to receive the majority of your electricity?**

Hydro (water)	<b>27</b>	29	33	21	29	20	38	21	27
Wind	<b>18</b>	14	23	22	17	20	10	26	18
Solar	<b>15</b>	20	9	13	16	15	13	18	9
Nuclear	<b>13</b>	10	12	15	9	16	12	14	26
Coal	<b>3</b>	2	7	5	3	2	0	1	2
Gas (excluding shale gas)	<b>3</b>	4	0	1	1	2	6	4	4
Bioenergy	<b>3</b>	1	7	7	2	1	7	3	1
Shale gas	<b>1</b>	1	0	0	2	0	1	0	1
Oil	<b>0</b>	0	3	0	0	0	0	1	0
Other (Please see tab 'Q3 other')	<b>2</b>	2	0	1	2	0	5	0	1
Don't know	<b>15</b>	16	5	16	17	24	9	12	10

**Generally speaking, would the presence of a wind farm in Scotland affect or not affect your decision of visiting that area?**

My decision to visit an area would be affected by the presence of a wind farm	<b>26</b>	18	30	31	20	26	34	20	41
My decision to visit an area would NOT be affected by the presence of a wind farm	<b>69</b>	78	63	66	73	68	63	74	56
Don't know	<b>5</b>	4	7	3	7	5	3	6	3