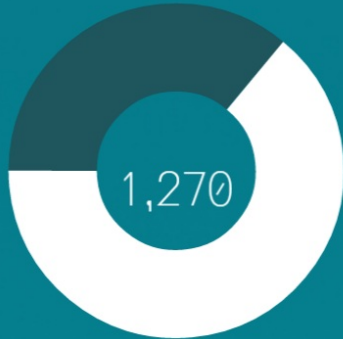


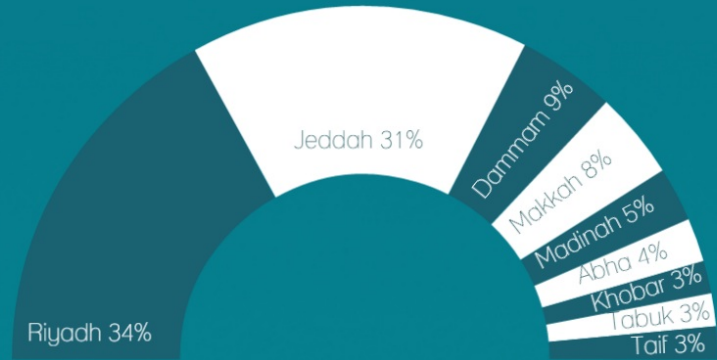
What citizens of Saudi Arabia think of Jeddah's residential real estate

Number of respondents



Male 64% Female 36%

City of residence

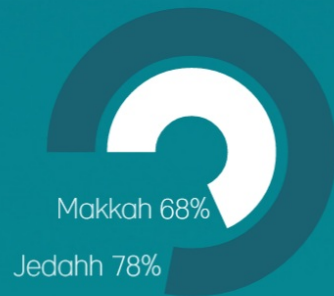


Is the Jeddah residential property market overpriced?



Who drives this perception most?

By location



By age group



Will Jeddah property prices increase in the next two years?



Yes - 48%

By how much?



No - 25%

By gender

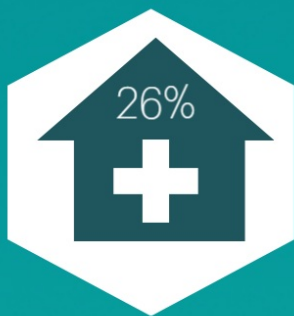


Residents indicated this the most from:
Jeddah (32%) Riyadh 27%

What does the Jeddah real estate market need most?



Middle Class Housing



Hospitals



Schools & Universities



Middle Class Retail

Jeddah residents support the development of middle class housing the most (61%)

How will proposed transport infrastructure impact property prices in the Jeddah and Makkah area?

In the next five years



36%



33%



12%



4%

This survey was conducted online amongst 1,270 residents in the Kingdom of Saudi Arabia between 3-12 March 2015. Data is broadly representative of the online population in Saudi Arabia.

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