September 19-21, 2014
YouGov

1. Coffee or tea

Do you prefer coffee or tea?

|  | Total | Gender |  | Age |  |  |  | Party ID |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | Democrat |  | Independent | Republican |
| Coffee | 46\% | 46\% | 46\% | 34\% | 44\% | 47\% | 62\% | 49\% |  | 43\% | 48\% |
| Tea | 24\% | 22\% | 25\% | 34\% | 24\% | 23\% | 15\% | 24\% |  | 26\% | 20\% |
| Neither | 10\% | 14\% | 6\% | 15\% | 12\% | 8\% | 5\% | 6\% |  | 11\% | 13\% |
| Both equally | 19\% | 17\% | 21\% | 17\% | 18\% | 22\% | 18\% | 20\% |  | 18\% | 19\% |
| Not sure | 1\% | 0\% | 1\% | 1\% | 2\% | - | - | 0\% |  | 2\% | - |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |  | 100\% | 100\% |
| (Unweighted N ) | $(1,000)$ | (481) | (519) | (196) | (276) | (371) | (157) | (337) |  | (437) | (226) |
|  |  | Race |  |  | Family Income |  |  | Region |  |  |  |
|  | Total | White | Black | Hispanic | Under 40 | 40-80 | 80+ | Northeast | Midwe | est South | West |
| Coffee | 46\% | 48\% | 27\% | 52\% | 47\% | 48\% | 52\% | 56\% | 45\% | \% 43\% | 45\% |
| Tea | 24\% | 22\% | 42\% | 21\% | 26\% | 22\% | 20\% | 22\% | 23\% | \% 27\% | 21\% |
| Neither | 10\% | 11\% | 6\% | 9\% | 9\% | 11\% | 12\% | 6\% | 17\% | \% 7\% | 12\% |
| Both equally | 19\% | 18\% | 25\% | 18\% | 19\% | 19\% | 16\% | 16\% | 14\% | \% 22\% | 20\% |
| Not sure | 1\% | 1\% | - | 0\% | - | - | 0\% | - | 0\% | \% 1\% | 1\% |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | \% 100\% | 100\% |
| (Unweighted N ) | $(1,000)$ | (765) | (111) | (124) | (345) | (284) | (208) | (181) | (227) | ) (394) | (198) |

September 19-21, 2014
YouGov
2. Ever drink coffee

Do you ever drink coffee?

|  | Total | Gender |  | Age |  |  |  | Party ID |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | Democrat | Independent | Republican |
| Yes | 78\% | 78\% | 79\% | 71\% | 76\% | 79\% | 89\% | 81\% | 77\% | 77\% |
| No | 22\% | 22\% | 21\% | 29\% | 24\% | 21\% | 11\% | 19\% | 23\% | 23\% |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (Unweighted N) | $(1,000)$ | (481) | (519) | (196) | (276) | (371) | (157) | (337) | (437) | (226) |



September 19-21, 2014
YouGov

## 3. Hot or iced

Do you prefer hot coffee or iced coffee?
Asked of those who ever drink coffee

|  | Total | Gender |  | Age |  |  |  | Party ID |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | Democrat | Independent | Republican |
| Does not drink coffee | 22\% | 22\% | 21\% | 29\% | 24\% | 21\% | 11\% | 19\% | 23\% | 23\% |
| Hot | 51\% | 52\% | 49\% | 28\% | 45\% | 57\% | 74\% | 52\% | 45\% | 58\% |
| Iced | 9\% | 9\% | 9\% | 19\% | 11\% | 5\% | 1\% | 10\% | 10\% | 5\% |
| Depends on the season | 19\% | 16\% | 21\% | 24\% | 20\% | 17\% | 13\% | 18\% | 21\% | 13\% |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (Unweighted N) | $(1,000)$ | (481) | (519) | (196) | (276) | (371) | (157) | (337) | (437) | (226) |


|  | Total | Race |  |  | Family Income |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | White | Black | Hispanic | Under 40 | 40-80 | 80+ | Northeast | Midwest | South | West |
| Does not drink coffee | 22\% | 22\% | 31\% | 13\% | 23\% | 20\% | 19\% | 16\% | 32\% | 19\% | 21\% |
| Hot | 51\% | 52\% | 41\% | 49\% | 46\% | 53\% | 57\% | 54\% | 49\% | 52\% | 46\% |
| Iced | 9\% | 8\% | 10\% | 15\% | 12\% | 6\% | 10\% | 11\% | 5\% | 9\% | 12\% |
| Depends on the season | 19\% | 18\% | 18\% | 23\% | 18\% | 20\% | 14\% | 18\% | 14\% | 20\% | 21\% |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (Unweighted N) | $(1,000)$ | (765) | (111) | (124) | (345) | (284) | (208) | (181) | (227) | (394) | (198) |

September 19-21, 2014
YouGov
4. Brewed or espresso

Do you prefer brewed coffee or espresso?
Asked of those who ever drink cofiee

|  | Total | Gender |  | Age |  |  |  | Party ID |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | Democrat | Independent | Republican |
| Does not drink coffee | 22\% | 22\% | 21\% | 29\% | 24\% | 21\% | 12\% | 19\% | 23\% | 23\% |
| Brewed | 52\% | 50\% | 55\% | 30\% | 43\% | 62\% | 76\% | 57\% | 45\% | 60\% |
| Espresso | 10\% | 12\% | 9\% | 14\% | 16\% | 7\% | 4\% | 11\% | 13\% | 5\% |
| Depends on my mood | 15\% | 16\% | 15\% | 28\% | 17\% | 10\% | 9\% | 13\% | 18\% | 12\% |
| Totals (Unweighted N) | $\begin{aligned} & 100 \% \\ & (997) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (479) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (518) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (196) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (274) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (371) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (156) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (337) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (435) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (225) \end{aligned}$ |


|  | Total | Race |  |  | Family Income |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | White | Black | Hispanic | Under 40 | 40-80 | 80+ | Northeast | Midwest | South | West |
| Does not drink coffee | 22\% | 22\% | 31\% | 13\% | 23\% | 20\% | 19\% | 16\% | 32\% | 19\% | 21\% |
| Brewed | 52\% | 56\% | 47\% | 37\% | 51\% | 57\% | 54\% | 65\% | 55\% | 49\% | 46\% |
| Espresso | 10\% | 9\% | 7\% | 23\% | 11\% | 9\% | 12\% | 5\% | 4\% | 13\% | 15\% |
| Depends on my mood | 15\% | 13\% | 14\% | 28\% | 15\% | 13\% | 15\% | 14\% | 8\% | 19\% | 17\% |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (Unweighted N) | (997) | (764) | (109) | (124) | (345) | (282) | (208) | (181) | (225) | (393) | (198) |

## 5. Preferred coffee drink

Which coffee drink do you most prefer?
Asked of those who ever drink coffee

|  | Total | Gender |  | Age |  |  |  | Party ID |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | Democrat | Independent | Republican |
| Does not drink coffee | 22\% | 22\% | 21\% | 29\% | 24\% | 21\% | 11\% | 19\% | 23\% | 23\% |
| Black coffee | 20\% | 25\% | 16\% | 9\% | 17\% | 21\% | 39\% | 22\% | 19\% | 20\% |
| Espresso | 3\% | 4\% | 2\% | 3\% | 4\% | 4\% | 1\% | 3\% | 4\% | 1\% |
| Latte | 7\% | 5\% | 9\% | 11\% | 9\% | 5\% | 3\% | 5\% | 8\% | 8\% |
| Cappuccino | 8\% | 7\% | 9\% | 15\% | 10\% | 5\% | 3\% | 9\% | 10\% | 3\% |
| Coffee with cream or milk | 37\% | 35\% | 39\% | 27\% | 33\% | 44\% | 41\% | 39\% | 33\% | 42\% |
| Pumpkin spice latte | 3\% | 2\% | 4\% | 7\% | 3\% | 1\% | 0\% | 2\% | 3\% | 4\% |
| Totals (Unweighted N) | $\begin{gathered} 100 \% \\ (1,000) \end{gathered}$ | $\begin{aligned} & 100 \% \\ & (481) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (519) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (196) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (276) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (371) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (157) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (337) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (437) \end{aligned}$ | $\begin{aligned} & 100 \% \\ & (226) \end{aligned}$ |


|  | Total | Race |  |  | Family Income |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | White | Black | Hispanic | Under 40 | 40-80 | 80+ | Northeast | Midwest | South | West |
| Does not drink coffee | 22\% | 22\% | 31\% | 13\% | 23\% | 20\% | 19\% | 16\% | 32\% | 19\% | 21\% |
| Black coffee | 20\% | 21\% | 11\% | 25\% | 17\% | 27\% | 25\% | 15\% | 24\% | 21\% | 20\% |
| Espresso | 3\% | 2\% | 1\% | 9\% | 2\% | 2\% | 4\% | 2\% | 2\% | 4\% | 4\% |
| Latte | 7\% | 7\% | 9\% | 8\% | 6\% | 6\% | 12\% | 8\% | 4\% | 7\% | 9\% |
| Cappuccino | 8\% | 8\% | 9\% | 9\% | 10\% | 9\% | 4\% | 4\% | 5\% | 10\% | 10\% |
| Coffee with cream or |  |  |  |  |  |  |  |  |  |  |  |
| milk | 37\% | 38\% | 37\% | 31\% | 38\% | 32\% | 34\% | 53\% | 28\% | 37\% | 32\% |
| Pumpkin spice latte | 3\% | 2\% | 4\% | 5\% | 3\% | 3\% | 2\% | 2\% | 4\% | 2\% | 3\% |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (Unweighted N) | $(1,000)$ | (765) | (111) | (124) | (345) | (284) | (208) | (181) | (227) | (394) | (198) |

## 6. Coffee shop

Starbucks or Dunkin Donuts?
Asked of those who ever drink coffee

|  | Total | Gender |  | Age |  |  |  | Party ID |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female | 18-29 | 30-44 | 45-64 | 65+ | Democrat | Independent | Republican |
| Does not drink coffee | 22\% | 22\% | 21\% | 29\% | 24\% | 21\% | 11\% | 19\% | 23\% | 23\% |
| Starbucks | 21\% | 18\% | 23\% | 37\% | 23\% | 14\% | 9\% | 21\% | 21\% | 20\% |
| Dunkin Donuts | 18\% | 19\% | 18\% | 13\% | 18\% | 20\% | 22\% | 19\% | 18\% | 19\% |
| Another chain | 4\% | 3\% | 5\% | 2\% | 4\% | 5\% | 6\% | 3\% | 5\% | 4\% |
| A local coffee shop | 5\% | 7\% | 4\% | 8\% | 5\% | 5\% | 4\% | 6\% | 5\% | 5\% |
| I always brew my own | 27\% | 27\% | 27\% | 9\% | 21\% | 34\% | 43\% | 29\% | 25\% | 27\% |
| Not sure | 3\% | 4\% | 2\% | 3\% | 4\% | 2\% | 4\% | 2\% | 4\% | 3\% |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (Unweighted N) | (998) | (480) | (518) | (196) | (276) | (369) | (157) | (337) | (437) | (224) |


|  | Total | Race |  |  | Family Income |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | White | Black | Hispanic | Under 40 | 40-80 | 80+ | Northeast | Midwest | South | West |
| Does not drink coffee | 22\% | 22\% | 31\% | 13\% | 23\% | 20\% | 19\% | 16\% | 32\% | 19\% | 21\% |
| Starbucks | 21\% | 19\% | 16\% | 33\% | 19\% | 21\% | 25\% | 14\% | 13\% | 23\% | 28\% |
| Dunkin Donuts | 18\% | 18\% | 20\% | 19\% | 20\% | 18\% | 18\% | 40\% | 11\% | 18\% | 7\% |
| Another chain | 4\% | 4\% | 5\% | 4\% | 3\% | 3\% | 5\% | 4\% | 4\% | 4\% | 5\% |
| A local coffee shop | 5\% | 5\% | 2\% | 9\% | 4\% | 6\% | 6\% | 4\% | 5\% | 5\% | 8\% |
| I always brew my own | 27\% | 29\% | 22\% | 20\% | 27\% | 27\% | 26\% | 22\% | 31\% | 26\% | 29\% |
| Not sure | 3\% | 3\% | 4\% | 3\% | 3\% | 5\% | 1\% | - | 4\% | 5\% | 1\% |
| Totals | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (Unweighted N) | (998) | (763) | (111) | (124) | (345) | (283) | (207) | (181) | (226) | (394) | (197) |

